

**From:** [Knowledge Services](#)  
**To:** [EPM User Group](#)  
**Subject:** Updated EPM Resources  
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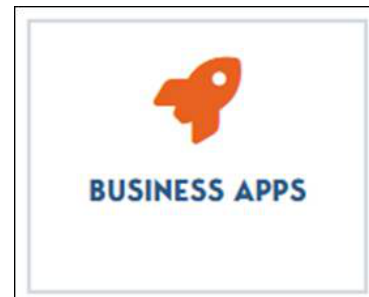
Knowledge Services Logo



## UPDATED EPM RESOURCES

All EPM Resources have been updated and can be found on the [Knowledge Services](#) webpage.

After navigating to the Knowledge Services webpage, users will select the **Business Apps** icon.



Then select the carrot to expand the **EPM** resources.

## BUSINESS APPS

This section contains training documentation for programs that are outside of UTShare.

▼ Concur

▲ EPM

EPM is the university's cloud based budget and planning tool.

The Job Aids below are step by step instructions for particular tasks.

### EPM Training Overview

- [Enterprise Performance Management Training Guide](#)
- [EPM Information Graphic](#)

Several resources are available, including the EPM Training guide, Process Guides, and Job Aids. Best practice is to review resources directly from the Knowledge Services site, as they are regularly updated. If a user chooses to download a resource, they may miss vital updates.

In addition, updates have been made to FY26 Budget Process Resources on the [Budgets, Planning, and Analysis](#) website. Please visit the [Resources & FAQs](#) page to review the most recent documents.

After navigating to the BP&A's Resources and FAQs page, select the carrot to expand the **FY 2026 Budget Process** resources.

## RESOURCES & FAQs

### FINANCIAL BUDGETING RESOURCES

The Financial Budgeting Resources below provide the tools, training, and scheduling needed to plan, implement, and maintain operating budgets and financial plans that support the mission and goals of The University of Texas at Arlington and of the UT System and to prepare legislative appropriation requests. The Resources below also meet compliance requirements and provide useful information to the University's department/cost center managers.

▼ FY 2025 Budget Documents

▲ FY 2026 Budget Process

[FY 2026 Budget Process Calendar](#)

[Allocation Form EG-DT-MF Process](#)

If you have any questions or concerns, contact Knowledge Services at [817-272-2155](tel:817-272-2155), [knowledgeservices@uta.edu](mailto:knowledgeservices@uta.edu), [chat](#) or open a [Service Now Ticket](#).

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