

➤ **FY2025 Budget**

- The operating budget has been posted in UTShare. Amounts can be identified by using the 'Funds Available' report in MARS and reviewing the 'Original Budget Amount' column or by using 'Budgets Overview' in UTShare and clicking the 'Budget' link for each account line.
- All original budget journals include ORG.
 - Education & General funds - E&GORG
 - Designated funds - DESORG
 - Service funds - SVCORG
 - Auxiliary funds - AUXORG
 - Restricted funds - RESORG
 - Reminder: update the year in budget overview to view 2025 data

➤ **Position Funding/Departmental Budget Table (DBT)**

- Funding for non-budgeted positions was pulled on August 11 and loaded for FY25. Any funding changes submitted for FY24 since then will need to be submitted for FY25 if the funding is expected to continue September 1.
- Funding for budgeted positions was pulled from EPM and also loaded for FY25. eForms do not have to be submitted by departments unless the funding needs to be changed effective September 1.
- A budget transfer to move salary/fringe funds is necessary if changing the funding of a budgeted position.

➤ **EPM Post Final Changes**

- Fringe rates will be adjusted to offset health insurance increases. Funding will be allocated to support positions that are centrally funded (E&G, Designated Tuition, Academic Online, Differential Tuition, and mandatory fees).
- Additional adjustments will be processed for the strategic reallocation of funds.
- All affected cost centers will be rebalanced in EPM.
- Updated budgets will be loaded into UTShare by the end of September.
- A communication will be sent after updates are completed in Post Final.
- Budget data can be viewed by using the Position Current View icon.

➤ **Carry Forward Balances**

- Estimated balances posted to each cost center effective August 30.
- Revised estimated balances will be posted to each cost center on September 27.
- Final balances will be posted to each cost center on October 18.
- Carry forwards can be identified by using the 'Funds Available' report in MARS and reviewing the 'Carry Forward' column or by using 'Budgets Overview' in UTShare and clicking the 'Budget' link for the B4000 line.
- All carry forward journals will start with CFW.
- Additional details can be found in the Carry-Forward Process Communication that will be sent out by September 6.

➤ **E&G Cost Centers**

- It is important to ensure all funds are spent on E&G cost centers (2xxxxx) by 8/31/25.
- Please pay special attention to your E&G cost center balances.

➤ **Website Resources**

- Budget process documents and frequently asked questions can be found at <https://www.uta.edu/administration/budgets-planning-and-analysis> under the 'Resources' section.