



TCP for Timekeepers

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Introduction to TCP

TCP is a workforce management solution for time collection, leave requests, and workforce scheduling, all in one application. This software platform is being used to streamline time reporting across UTA, replacing the mixture of time reporting practices at the University. To meet the needs of employees, this solution provides multiple options for reporting time and absences.

TCP will be where employees will clock in and out for work shifts, report and review hours worked, and request to take leave. What an employee is required to complete in TCP is dependent upon their position's Classification.

Position Classification	Required Actions in TCP
Administrative and Professionals (A&P)	Enter leave or other leave types, complete attestation
Classified Exempt	Enter leave, enter hours worked over 40 (straight comp time), complete attestation
Classified Non-Exempt/Hourly	Enter all worked hours, enter leave, OT comp payout upon request
Casual	Enter all worked hours, OT comp payout upon request (OT comp payout is automatic for non-benefits eligible employees)
Student/ Workstudy	Enter all worked hours, OT comp payout upon request
Faculty	Enter sick leave or other leave types, complete attestation

Accessing TCP

Request TCP Timekeeper Access

Timekeepers must request access for TCP through the Service Now TCP Access Request form.

1. From [Service Now Self Service](#), select "Accounts & Access".
2. From the Accounts & Access page, select "Systems Access".
3. Select the TCP Access Request Form.
4. The form will populate information for employee completing the form. Update the Employee Needing Access field if submitting form for another employee.

5. For “Type of Access”, select “Add Access”.
6. Select the Department(s) that the Timekeeper will need to access in TCP.

TCP Access Request Form

TCP Access Request Form

***Employee Needing Access:**

Sam Maverick ✕ ▼

Title: Business Support Analyst II UTA ID: 6001132971

Email: sam.maverick@uta.edu Department: OIT Knowled... ▼

***Type of Access:**

Add Access ▼

***Please select the departments that access is being requested for:**

✕ Business Services ✕ Business Services Operations

Getting into TCP

TCP will be accessible from the [UTA Apps page](#) and will use Single Sign-on. On the UTA Apps page will be two TCP icons: “Time-Employee” and “Time-Manager”. **These icons will populate on an employee’s UTA Apps page once they have completed the corresponding TCP Canvas course.**

- The “Time-Employee” icon should be used to access the TCP Employee Portal where employees will manage and review their own time. This should be used if you need to add hours or submit a leave request for yourself.
- The “Time-Manager” icon should be used to review time for others. This Training Guide focuses on “Time-Manager” functionality in your duties as a timekeeper.



TCP Dashboard

The first page you see when you login to TCP through the Time-Manager icon is the Dashboard. Dashboards contain boxes, or “widgets”, that display various information. Dashboards differ by position classification, and the dashboard seen on Time-Manager view will differ from what is seen on Time-Employee view. You will not be able to clock in or out through the Manager view.

The screenshot displays the TCP Dashboard interface. At the top, it shows the company name 'University Of Texas Arlington', the current week '12/12/2022', and user information 'Jane Dolan'. The dashboard is titled 'My Dashboard' and shows 'Matching 18 of 18 Employees'. The left sidebar contains navigation options: My Dashboard, Hours, Schedules, Employee, Reports, Tools, Configuration, and Clair.

The main dashboard area features several widgets:

- OUTSTANDING EMPL APPROVAL**: 21 items. Table with columns: Name, Type, Date. Includes entries for Alyssa Gonzalez, Christy Hill, and Eboni Thomas.
- OUTSTANDING MGR APPROVAL**: 23 items. Table with columns: Name, Type, Date. Includes entries for Alyssa Gonzalez, Christy Hill, Eboni Thomas, and Eric I. Guitman.
- MISSED PUNCHES**: 7/7 items. Table with columns: Name, Type, Date. Includes entries for Christy Hill, Eboni Thomas, Lauren Riley, Michelle Myers, Mukta Ankush, Paris Fuller, and Samantha Huddleston.
- Approaching Overtime**: 0 items.
- CONFLICTING SEGMENTS**: 0 items.
- Overtime by**: 0:00.

Each widget includes a 'Jump to Group Hours' button. The dashboard also has a search bar, a refresh button, and an edit button.

Most widgets have a button to jump to specific features in TCP. For example, in the Required Approvals widget, there is a button to jump to Group Hours. This will take you to the Group Hours page and apply an Exception Filter to display only segments that require a Manager Approval. To return to your dashboard at any time, click My Dashboard in the left-side menu.

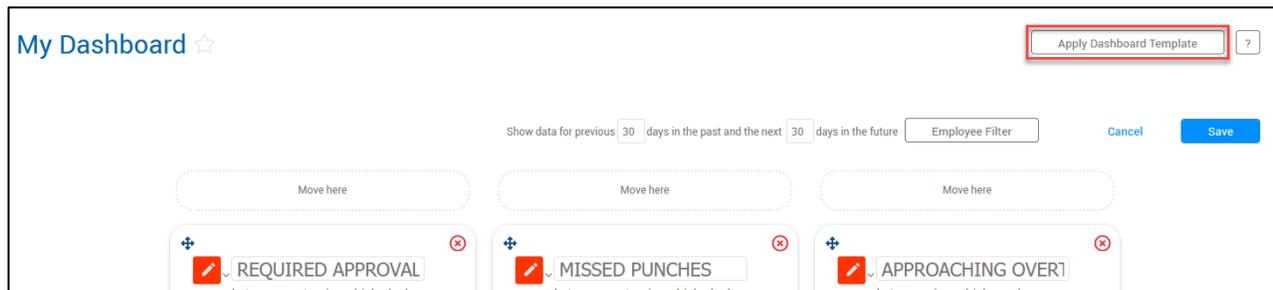
Apply Custom Timekeeper Dashboard

Timekeepers can apply a Timekeeper-specific dashboard to make their TCP experience more efficient. This customized dashboard will display the widgets that are in-line with Timekeeper responsibilities.

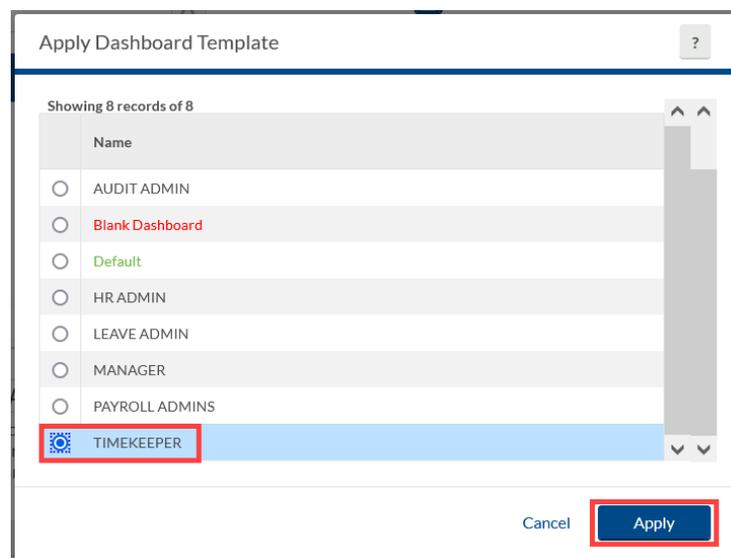
1. From the Default Dashboard, click the Edit button.



2. Click the Apply Dashboards button.



3. Select the Timekeeper dashboard and click the Apply button.



4. The Timekeeper dashboard will now display, showing the Timekeeping-related widgets.

My Dashboard ☆ Matching 100 of 6730 Employees Refresh Edit ?

* 6630 employees were not calculated in this total. ⓘ

- OUTSTANDING EMPL APPROVAL 0*
- OUTSTANDING MGR APPROVAL 0*
- MISSED PUNCHES 0*
- Approaching Overtime 0*
- CONFLICTING SEGMENTS 0*
- OVERTIME 0*
- TRACKED EXCEPTIONS 0*
- Pending Time Off Request 33*
- Overtime by Department 0:00
No data found
- EMPLOYEE CLOCK STATUS

Name	Date	Request		
	10/26	Unspecified - 08:00 AM to 04:00 PM	x	✓

TCP Menu

The TCP Menu displays on the left side of the TCP page. Clicking on a main menu option will display the sub-menu options.

UTA

Search

- My Dashboard
- Hours**
 - Individual Hours
 - Group Hours
- Schedules
- Employee
- Reports
- Tools
- Configuration
- Company

My Dashboard ☆

OUTSTANDING E APPROVAL

Name	Type
	Employee Appr

The menu will collapse when you navigate away from the dashboard, but it can be reopened to navigate to a different page by using the hamburger menu at the top-left of the

The screenshot shows the UTA Group Hours dashboard. At the top left is the UTA logo. Below it is the title "Group Hours" with a star icon. The main area contains a search and filter section with the following elements:

- Sort by: Last name (with a dropdown arrow)
- Start date: 1/9/2023 (with a calendar icon)
- to
- Stop date: 2/19/2023 (with a calendar icon)
- Open Weeks (with a dropdown arrow)
- Update button
- Employee Filter button
- Position Filter button
- Cost Code Filter button
- Exception Filter button
- Show absences checkbox

Below the filters, there is a note: "In order to increase performance and enhance the functionality of our software, Group Add Hours has been made part of a new feature Mass H".

Timekeeper Responsibilities in TCP

Timekeepers will be responsible for reviewing and maintaining employee schedules and worked hours, managing changes to reported time, and ensuring hours and leave requests are appropriate and approved prior to work weeks being locked in TCP. Timekeepers are also responsible for reviewing and responding to time exceptions, such as missed punches and conflicting shifts. In addition, timekeepers will be responsible for contacting the Payroll Department to manage and submit corrections to time after weeks and periods are locked for entry.

Overview of Timekeeper TCP Processing Steps

1. Confirm [employees](#) in TCP.
2. Review and, if necessary, adjust employee [schedule](#) in TCP (applicable to employees in Classified Non-Exempt and Hourly positions).
3. Review employee [time segments and hours](#) for completion and accuracy. Make needed or requested adjustments.
4. Review time segment [exceptions](#) and respond as necessary.
5. Review employee [Leave Requests](#) to ensure leave is entered and addressed by Managers.
6. If applicable to departmental policies, enter requested [Overtime Compensatory Time Payout](#).
7. Ensure Payroll deadlines are met so any needed entries or adjustments are captured with payroll export to UTShare.

8. At end of pay period, confirm employee and manager approval [on time segments and hours](#). Review [attestations](#) for employees in A&P, Classified Exempt, and Faculty positions.
9. Email to Payroll any [corrections](#) or adjustments needed after the pay period had been locked.
10. At end of month, [review Accrual Balances](#) to ensure available balance for any requests for leave on first day(s) of month.

Employee Profiles

As a timekeeper, you have access to view employee profiles, however, you do not have access to make any changes to profiles.

1. To access employee profiles, go to Employee, then Employee Profiles.
2. Click on an employee in the Employee List or search for an employee by typing their name, or a portion of their name, or their 10-digit employee ID number in the search box.
3. The information in the Employee Profile is organized in tabs and expandable sections. To expand all sections on a tab, use the Expand all link on the right side of your screen.

Note: *There are several TCP-delivered fields that are not used by UTA that will, appropriately, be blank.*

The screenshot displays the 'EMPLOYEE PROFILES' interface. At the top, there is a search bar containing 'Maverick' and a filter button labeled 'Employee Filter'. Below the search bar, a horizontal tabbed menu includes 'Information', 'Jobs', 'Overtime', 'Hours', 'Leave', 'Payroll', 'Access', 'Exceptions', 'Personnel', and 'Custom Fields'. The 'Information' tab is active, showing a list of two records. The first record is for 'Sam Maverick' with ID '1234567890' and role 'Hourly - Semi-Month/Non-Exempt (6)'. The second record is for 'Joe Maverick' with ID '9987654321'. Below the list, there are expandable sections for 'Personal', 'Company', 'Other', and 'Qualifications', each with a plus sign icon. On the right side of the profile view, there are links for 'Expand all' and 'Collapse all'.

4. In Employee Profiles, you can view the employees':
 - a. General information
 - b. Department assignment
 - c. Location assignment
 - d. Position assignments
 - e. Leave Accrual Bank assignments
 - f. Message history

Data	Tab	Section	Additional Information
Employee Role	Above tabs, beneath name		Correlates with Empl Class
Empl ID	Information	Personal	
Employing Department	Information	Company	Displays Department on Primary Job
Hire Date	Information	Company	Calculated State service hire date
Status	Information	Company	Displays Termination date if terminated or check for Suspended if on leave
Position	Job	Position	Will display as 8-digit position ID then 2-digit Empl Record
Attestation History (A&P, Faculty, Classified Exempt)	Personnel	Attestation	Displays attestation history

TCP Employee Timelines

The timelines below will detail when an employee will be loaded into TCP, when managers and timekeepers will be able to access them, and when actions will occur on terminated employees.

Please note, as TCP data comes from the Job Data page in UTShare, these timelines do depend on the timing of the UTShare eForm completion. eForms can be submitted up to 30 days in advance to ensure all approvals can be obtained and the eForm completed in a timely manner. If the addition or update has not yet been updated on the Job Data page, it will not yet be seen in TCP.

New Hire Timeline

Before Start Date
<ul style="list-style-type: none"> eForm is created for a new hire.
<ul style="list-style-type: none"> eForm is approved by all listed approvers.
<ul style="list-style-type: none"> eForm is completed: New employee is added in UTShare and MyMav.
<ul style="list-style-type: none"> Staff NetID and Email address are created. <ul style="list-style-type: none"> Email is sent to Reports To manager with new employee’s Staff account details. <p>Note: <i>If it is a student worker they will not get a new EmplID but they will get a staff NetID and email address. All employees will access TCP with their staff email address.</i></p>

Start Date
<ul style="list-style-type: none"> • New employee will have access to UTShare, email, Canvas, most other systems accessible to employees.
<ul style="list-style-type: none"> • New employee will not have access to TCP.
Start Date +1 Business Day
<ul style="list-style-type: none"> • New employee will be added in the TCP application. <ul style="list-style-type: none"> ○ The Manager of the new employee will have access to them. ○ The Timekeeper will not have immediate access.
<ul style="list-style-type: none"> • After noon the new employee will be enrolled in the correct TCP Canvas course. <ul style="list-style-type: none"> ○ Once TCP Canvas course is complete the employee will have access to the Time-Employee application.
Week After Start Date
<ul style="list-style-type: none"> • On the Monday after the start date the departmental Timekeeper(s) in TCP should now have access to the new employee: If the start date was a Friday, the Timekeeper access may be delayed another week.
<ul style="list-style-type: none"> • New employee will be enrolled in New Employee Compliance Training in Canvas: If Compliance training is not completed in required time the new employee account will be disabled.

Employee Transfer Timeline

Before Start Date
<p><i>Important:</i> Timekeepers and Managers of the previous position will need to ensure all time is correct and approved in TCP prior to the new start date. Access to correct or approve time and leave for the old position will not be available in TCP after the new start date.</p>
<ul style="list-style-type: none"> • eForm is created for a transfer.
<ul style="list-style-type: none"> • eForm is approved by all listed approvers.
<ul style="list-style-type: none"> • eForm is completed: New position is added in UTShare. <p>Note: Emails related to a new employee including EmplID, NetID, or email address are not generated when an employee transfers within UTA.</p>

Transfer Date
<ul style="list-style-type: none"> The employee will still be active in the former position.
<p>Best Practice: <i>Given that the employee will be unable to clock hours on the new position on day 1, maintain their hours outside of TCP. The Manager or Timekeeper can add the hours later on the correct position.</i></p>
Transfer Date +1 Business Day
<ul style="list-style-type: none"> The employee will be active in the new position in TCP. The Manager will be able to access the employee in the new position. The Manager will not be able to edit/approve any time segments for the former position.
Week After Start Date
<ul style="list-style-type: none"> On the Monday after the start date the departmental Timekeeper(s) in TCP should now have access to the employee: If the start date was a Friday, the Timekeeper access may be delayed another week.

Employee Termination Timeline

Before Termination Date
<p>Important: <i>Timekeepers and Managers of the previous position will need to ensure all time is correct and approved in TCP, and, if necessary, vacation balance obtained, PRIOR to the termination date. Access to an employee’s time and leave will not be available in TCP after their termination date.</i></p>
<ul style="list-style-type: none"> eForm is created for a termination.
<ul style="list-style-type: none"> eForm is approved by all listed approvers
<ul style="list-style-type: none"> eForm is completed: Appointment termination is added in UTShare.
Termination Date
<ul style="list-style-type: none"> The employee will still have access in TCP to review and approve hours.

Termination Date +1 Business Day
<ul style="list-style-type: none"> • <i>The employee will be terminated in TCP.</i> • <i>The Manager will not be able to access the employee in TCP.</i> • <i>The Timekeeper will still be able to see the employee in TCP but will need to remove the “Exclude terminated” and “Exclude suspended” Employee Filters.</i>
Week After Start Date
<ul style="list-style-type: none"> • <i>On the Monday after the transfer date the Timekeeper(s) will no longer have access to the employee in TCP.</i>

Schedules for Employees

Schedules for each employee will need to be kept up to date because the attendance policy and occurrences depend on accurate scheduling. Employees will have a default schedule added in TCP, based on their position classification, that can be modified if necessary.

- Classified Non-Exempt and Hourly: 8:00am-5:00pm with 1-hour lunch break
- Casual, Student Worker and Workstudy: no schedule

Note: *Since Faculty, A&P, and Classified exempt employees are paid according to their monthly salary, attendance policies and occurrences do not apply to them, thus there is no default schedule for employees in these classifications.*

Viewing Employee Schedules

1. Click on Schedules, then Employee.
2. Click on an employee in the Employee List or search for an employee by typing their name or a portion of their name, or their 10-digit employee ID number in the search box.
3. Adjust the Start Date and End Date to view schedules for a date range and click update.

Sam Maverick
ID 1234567890

6/7/2021 to 6/13/2021 This Week Update

Position Filter Cost Code Filter Segment Filter

Manage

Display weekends
 Include unavailable segments

06/07 - 06/13

06/07 (Mon) 8:00	06/08 (Tue) 8:00	06/09 (Wed) 8:00	06/10 (Thu) 8:00	06/11 (Fri) 8:00
<input type="checkbox"/> Select Schedule				
08:00 AM - 12:00 PM 4:00				
Default Position Unspecified Cost Co... ARLINGTON				
60u	60u	60u	60u	60u

Editing Employee Schedules

1. To edit the schedule, right click on a shift and click Edit. Or, click the Select Schedule checkbox for the shift, click the Manage button, and select Edit.

Note: You can only edit one schedule shift at a time.

04/05 - 04/11

04/05 (Mon) 8:00	04/06 (Tue) 8:00	04/07 (Wed) 8:00	04/08 (Thu) 8:00	04/09 (Fri) 8:00
<input checked="" type="checkbox"/> Select Schedule	<input type="checkbox"/> Select Schedule	<input type="checkbox"/> Select Schedule	<input type="checkbox"/> Select Schedule	<input type="checkbox"/> Select Schedule
08:00 AM - 12:00 PM 4:00				
Default Position Unspecified Cost Co... ARLINGTON				
60u	60u	60u	60u	60u
<input type="checkbox"/> Select Schedule				
01:00 PM - 05:00 PM 4:00				
Default Position				

Edit

Delete

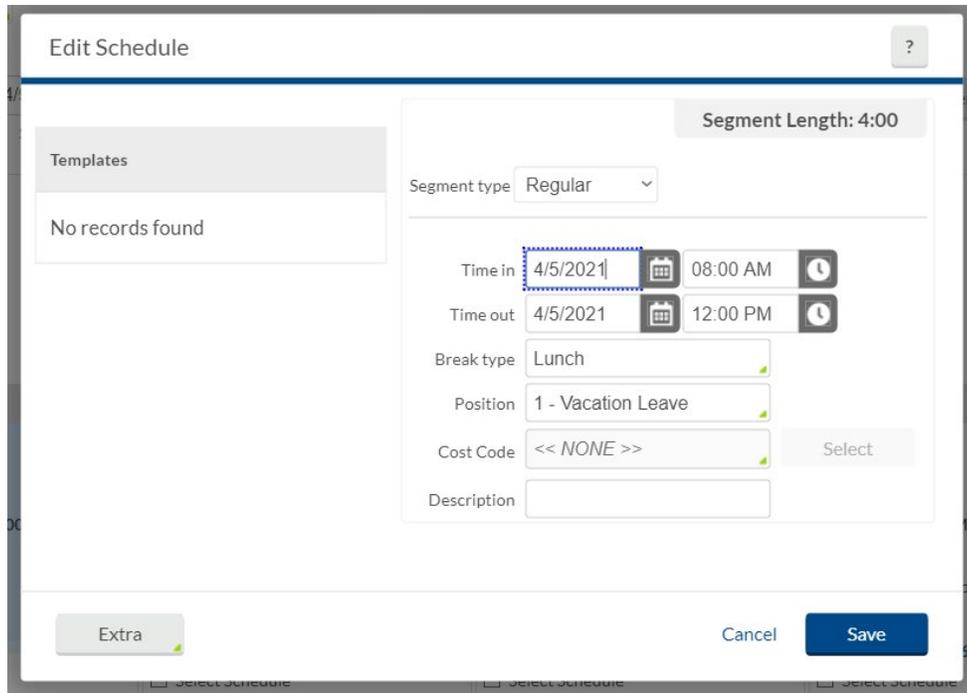
Copy

Paste

Paste from Template

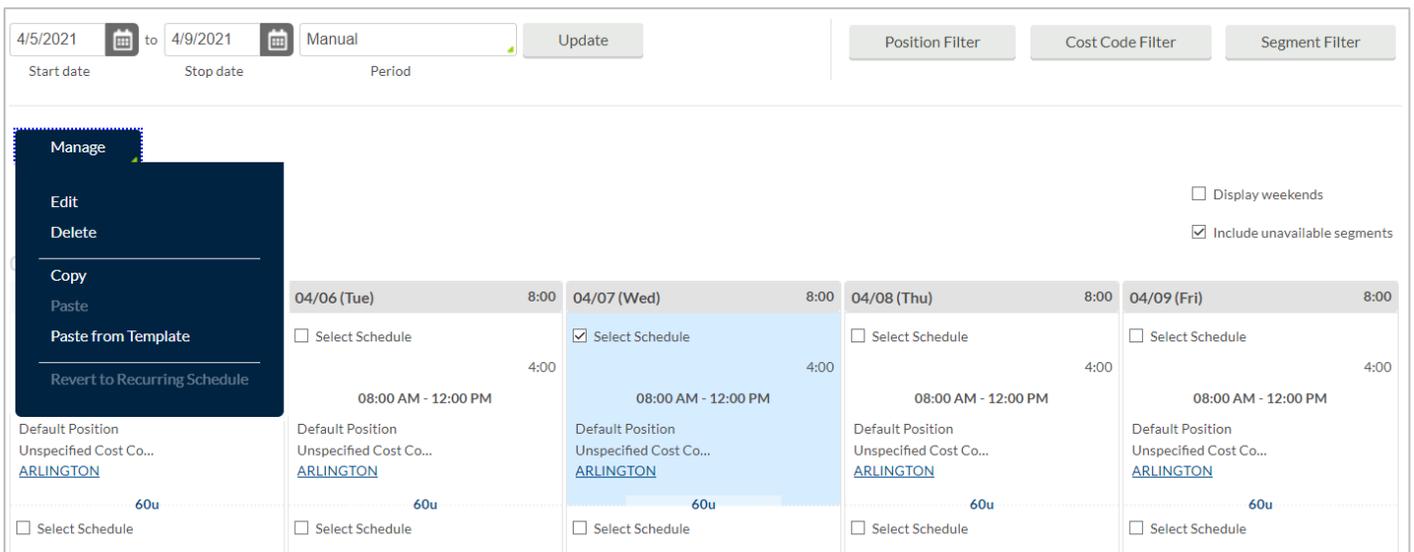
Revert to Recurring Schedule

2. Adjust the Time In, Time Out, and Position as needed.
3. When finished, click Save.



Deleting Employee Schedules

1. To delete a schedule for a shift day, right click on the day and click Delete. Or, click the Select Schedule checkbox for the shift, click the Manage button, and select Delete.



2. To delete schedules for multiple days, click the check box for Select Schedule on each day, right click, and click Delete.

Note: When a recurring schedule is edited or deleted, it will be marked as Overridden. This is done to indicate that the schedule has been changed from the employee's regularly scheduled time.

Adding a Schedule

1. To add a schedule for a day that does not currently have a schedule or to add an additional scheduled segment to an existing schedule, click Add.

2. Enter the Time In.
3. Enter the Time Out.
4. Select a Position.
5. When finished, click Save.

Note: Adding a schedule on the Overrides tab will not result in the schedule recurring in future weeks. These additions are one-time only changes.

Recurring Schedule

The recurring tab displays the recurring schedule that is currently assigned to the employee.

Note: To apply a schedule from Advanced Scheduler, you must first unassign the employee's recurring schedule if one has been assigned.

1. Click the Recurring tab.
2. Click the Override role settings checkbox.
3. Click the Unassign icon. This will remove the row for the recurring schedule.

The screenshot shows the 'EMPLOYEE SCHEDULES' interface. At the top, there are 'Sort by: ID ↑' and 'Employee Filter' buttons. Below these, a search bar contains 'Maverick' and a dropdown menu is open, showing 'Sam Maverick' (ID 1234567890) and 'Joe Maverick' (ID 9987654321). The 'Recurring' tab is selected and highlighted with a red box. Below the search bar, there is a 'Cancel' button and a 'Save' button. A checkbox labeled 'Override role settings' is checked and highlighted with a red box. Below this, there is a green '+ Assign' button. At the bottom, a table shows one record of a recurring schedule:

Edit	Unassign	Start Date ↓	Stop Date	Description
		02/01/2021		Classified NonE, Hourly

4. Click Assign.
5. Set the Start Date for the new recurring schedule.
6. Click the radio icon for Use recurring schedule.
7. Click the drop down and choose the appropriate recurring schedule. See the default schedules above for details regarding the recurring schedule
8. Click Assign and then Save.

Reviewing Employee Hours

Timekeepers will need to review hours to identify potential errors in employees' worked hours during the period and address the errors so that the correct hours will be approved and sent to UTShare for payroll processing. This can include incorrect missed punch corrections and position selections. This can be accomplished using two screens in TCP: Individual Hours or Group Hours. From these screens, you can add, edit, and delete hours. These functions are performed the same way on both screens.

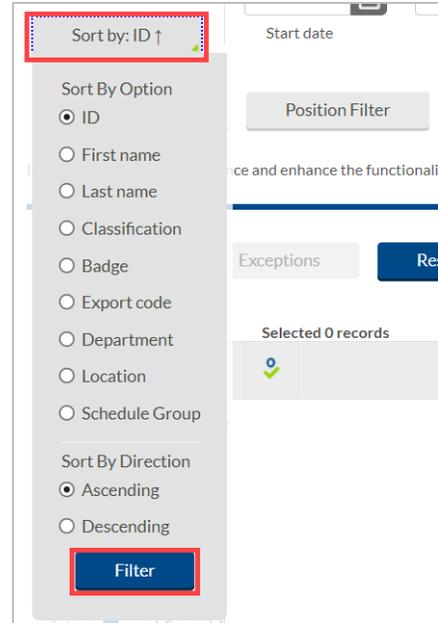
Individual Hours

The Individual Hours screen is used to view one employee's hours at a time.

1. From the main blue menu bar, click on Hours, then Individual Hours.
2. Click on an employee in the Employee List or search for an employee by typing their name or a portion of their name, or their 10-digit employee ID number in the search box.

ID	Name
1234567890	Sam Maverick
9987654321	Joe Maverick

3. You can use the Sort by option to change the order in which employees are displayed in Group Hours. After selecting a Sort By Option and Direction, click the Filter button to update the results table.



4. Group Hours has many useful filters that can be used to display specific subsets of information when viewing hours. Please note that the text on the filter button will be bolded once the filter has been applied.

Note: *The Cost Code Filter is not used at UTA.*

- a. The Employee Filter allows you to filter hours for only specific employees.
- b. The Position Filter allows you to filter to see segments for specific positions.
- c. The Exception Filter allows you to filter to see segments with only specific exceptions. For example, if you are required to approve all missed punches before processing payroll, you can filter all the segments worked that week to see just those segments that have unapproved missed punches.

There are three categories of exceptions you can review:

- i. Approvals – shift segments missing employee or manager approval.
- ii. Shift - segments that share time with another segment (e.g., clocking in while already clocked in)
- iii. Schedule – shift segments that conflict with the employee’s schedule (e.g., clocking in early or late)

Note: *As you address exceptions that are included in the exception filter, those segments will no longer be shown. This is a useful way to know that all segments with the selected exceptions have been addressed. It is recommended to click on the Exception Filter again and select new exceptions to filter by or click the Restore Default option to reset the filter and display all hours again.*

5. The hours per employee will display in the table below, organized by employee according to the sort and filters applied.

GROUP HOURS ☆

Options Download ? Feedback

2/8/2021 to 6/6/2021 Open Weeks Update

Sort by: Last name ↑ Start date Stop date Period

Employee Filter Position Filter Cost Code Filter Exception Filter Show absences

In order to increase performance and enhance the functionality of our software, Group Add Hours has been made part of a new feature Mass Hours. To add or edit hours for multiple employees and multiple segments use Mass Hours.

Manage Exceptions Resolve Period Expand all Collapse all

Showing 62 records of 62 Selected 0 records Conflict

- 1234567890 - Sam Maverick + Add															
				Notes	Edited		Break length	Time in	Time out	Hours	Shift total	Week total	Position	Cost Code	Rate
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					3/15/2021 08:00 AM	<< Time sheet >>	8:00	8:00	8:00	3 - Leave without Pay		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/10/2021 08:00 AM	<< Time sheet >>	10:00	10:00		1001029400 - Business Support Analyst II		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		Y			5/10/2021 08:00 AM	<< Time sheet >>	8:00	8:00		5 - Jury Duty		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/11/2021 08:00 PM	<< Time sheet >>	10:00	10:00		1001029400 - Business Support Analyst II		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/12/2021 05:00 PM	<< Time sheet >>	8:00	8:00		1001029400 - Business Support Analyst II		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/13/2021 05:00 PM	<< Time sheet >>	8:00	8:00		1001029400 - Business Support Analyst II		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/14/2021 05:00 PM	<< Time sheet >>	8:00	8:00	52:00	1001029400 - Business Support Analyst II		10.00
- 9987654321 - Joe Maverick + Add															
				Notes	Edited		Break length	Time in	Time out	Hours	Shift total	Week total	Position	Cost Code	Rate
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		Y			4/23/2021 05:00 PM	4/23/2021 09:00 PM	4:00	4:00		1008558200 - Business Support Analyst I		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			4/25/2021 11:59 PM	<< Time sheet >>	36:00	36:00	40:00	1008558200 - Business Support Analyst I		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			4/26/2021 08:00 AM	<< Time sheet >>	8:00	8:00		5 - Jury Duty		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			4/27/2021 08:00 AM	<< Time sheet >>	8:00	8:00		4 - Bereavement		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>		Y			4/30/2021 05:00 PM	4/30/2021 09:00 PM	4:00	4:00		1008558200 - Business Support Analyst I		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/2/2021 11:59 PM	<< Time sheet >>	20:00	20:00	40:00	1008558200 - Business Support Analyst I		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/9/2021 11:59 PM	<< Time sheet >>	40:00	40:00	40:00	1008558200 - Business Support Analyst I		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/16/2021 11:59 PM	<< Time sheet >>	40:00	40:00	40:00	1008558200 - Business Support Analyst I		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>					5/17/2021 08:00 AM	<< Time sheet >>	8:00	8:00		12 - Straight Comp Taken		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>					5/19/2021 08:00 AM	<< Time sheet >>	3:30	3:30		12 - Straight Comp Taken		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>					5/19/2021 08:00 AM	<< Time sheet >>	4:30	4:30		1 - Vacation Leave		10.00
<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			5/23/2021 11:59 PM	<< Time sheet >>	24:00	24:00	40:00	1008558200 - Business Support Analyst I		10.00

Additional Display Options

There are other display options that can be changed by clicking the Options button in Individual or Group Hours. These options will persist throughout the software once selected.

Additional options that can be adjusted include:

- Time, Date and Hour display formats
- Default Period for viewing hours
- Displaying the day of the week for each time in/out
- Displaying the user ID that granted approval for each segment
- Setting default clock in and clock out times (used when adding hours manually)
 - Changing the highlight colors for the segment based on Missed Punches, Absent segments, Row shading, Conflicting segments

Displaying Actual and Rounded Punch Hours

TCP has been configured so that in and out punches will round to the next 15-minute increment. Actual hours can be displayed by changing the Display Options on both the Individual and Group Hours pages.

1. Click the Options button.

2. Under the Display section, click the box for “Display actual punch times in addition to rounded times”
 - a. To keep actual punch times on hours screens, also click the box for “Always display actual times”.

Options ? Feedback

[Expand all](#) [Collapse all](#)

- Display

Date format: Company Default
 Time format: Company Default
 Hour format: Company Default

Default Period: Open Weeks

Worked Hours

- Highlight segments that contain breaks
- Display actual punch times in addition to rounded times
 - Always display actual times
- Ask for confirmation when deleting a segment
- Show comp time breakdown
- Include Period Summary
- Combine rates and shift premiums in the list
- Display position description in the list
- Display total hours for each day
- Display day of week for each time in/out
- Display manager next to employee name (Group Hours Only)
- Show the user ID of the user that granted approval
- Show cost code description in list

+ Settings

+ Warnings

Cancel Apply

3. Click the Apply button to apply the change.

Before:

<input type="checkbox"/>					Notes	Edited		Break length	Time in	Time out	Hours	Shift total
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				5u	6/8/2021 10:00 AM	6/8/2021 10:25 AM	0:25	
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					6/8/2021 10:30 AM	6/8/2021 10:30 AM	0:00	0:25
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					6/8/2021 11:30 AM	6/8/2021 11:30 AM	0:00	0:00
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					6/8/2021 12:45 PM	6/8/2021 12:45 PM	0:00	0:00
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				17u	6/8/2021 12:45 PM	6/8/2021 12:45 PM	0:00	
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			6/8/2021 01:02 PM	6/8/2021 01:15 PM	0:13	

After:

<input type="checkbox"/>					Notes	Edited		Break length	Time in	Actual time in	Time out	Actual time out	Hours	Shift total
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				5u	6/8/2021 10:00 AM	6/8/2021 10:00 AM	6/8/2021 10:25 AM	6/8/2021 10:25 AM	0:25	
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					6/8/2021 10:30 AM	6/8/2021 10:23 AM	6/8/2021 10:30 AM	6/8/2021 10:23 AM	0:00	0:25
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					6/8/2021 11:30 AM	6/8/2021 11:23 AM	6/8/2021 11:30 AM	6/8/2021 11:25 AM	0:00	0:00
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>					6/8/2021 12:45 PM	6/8/2021 12:38 PM	6/8/2021 12:45 PM	6/8/2021 12:39 PM	0:00	0:00
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				17u	6/8/2021 12:45 PM	6/8/2021 12:39 PM	6/8/2021 12:45 PM	6/8/2021 12:45 PM	0:00	
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			6/8/2021 01:02 PM	6/8/2021 01:02 PM	6/8/2021 01:15 PM	6/8/2021 01:09 PM	0:13	

Download Hours

Both the Individual Hours and Group Hours screens allow you to download hours from TCP.

1. Populate the hours you wish to download as per the instructions above.
2. Click the Download button.
3. Select the format for the download
 - a. HTML: The output is produced in a .html file that can be opened by a web browser.
 - b. PDF: The output is produced in a .pdf file that can be opened in Adobe Reader or another program designed to read .pdf files. As the .pdf report is more difficult to edit than the other formats, many companies use this for producing reports to send out.
 - c. OpenXML: The report is produced in a .xml file that can be opened in Microsoft Excel or OpenOffice.

The screenshot shows the 'GROUP HOURS' interface. At the top right, there are buttons for 'Options', 'Download', and a help icon. The 'Download' button is highlighted with a red box. A dropdown menu is open below it, showing three options: 'HTML', 'PDF', and 'OpenXML'. Below the download options, there are filters for 'Employee Filter', 'Position Filter', 'Cost Code Filter', and 'Exception Filter', along with a 'Show absences' checkbox. The main area contains date and period selection fields: 'Start date' (3/1/2021), 'Stop date' (3/5/2021), and 'Period' (Manual), with an 'Update' button.

Punch Location Report

The Punch Location report will return the information regarding where the entries on an employee’s timesheet were performed or requested. If the entry is a time segment, the report will display the location for their clock in and the location for their clock out, as indicated with the

red boxes. If the entry is for timesheet hours (a quantity of hours) the report will display where that was entered and show “<Time sheet>” for the Time Out, as seen on the entry for 11/8.

Punch Location For the period of 11/1/2021 to 11/16/2021						
Number	Name	Week	Time In	Location	Time Out	Location
1234567890	Sam Maverick	1	11/1 07:00 AM	tcplscfi1c6	11/1 04:30 PM	WebClk - Clk Op on 172.225.16.207
			11/1 05:30 PM	WebClk - Clk Op on 172.225.16.207	11/1 09:30 PM	WebClk - Clk Op on 104.28.50.183
			11/2 07:00 AM	tcplscfi1c6	11/2 07:00 PM	tcplscfi1c6
			11/3 07:00 AM	tcplscfi1c6	11/3 03:00 PM	tcplscfi1c6
			11/4 07:00 AM	tcplscfi1c6	11/4 07:45 PM	tcplscfi1c6
			11/7 07:00 AM	tcplscfi1c6	11/7 01:00 PM	tcplscfi1c6
			2	11/8 07:00 PM	Manager - Req Ent on 129.107.42.206	<Time sheet>
		11/9 07:00 PM	Manager - Req Ent on 129.107.42.206	<Time sheet>		
		11/10 07:00 PM	Manager - Req Ent on 129.107.42.206	<Time sheet>		
		11/11 07:00 PM	Manager - Req Ent on 129.107.42.206	<Time sheet>		
		11/13 09:00 AM	tcplscfi1c6	11/13 11:30 AM	tcplscfi1c6	
		11/13 01:30 PM	tcplscfi1c6	11/13 07:00 PM	tcplscfi1c6	
		11/14 07:00 AM	tcplscfi1c6	11/14 03:00 PM	tcplscfi1c6	
		3	11/15 07:00 AM	tcplscfi1c6	11/15 03:00 PM	MblClk - Clk Op on 172.58.109.171
		11/16 07:00 AM	tcplscfi1c6	11/16 03:00 PM	tcplscfi1c6	
		11/16 05:30 PM	Manager - Dshbr on 129.107.42.214	<Time sheet>		
11/16 05:30 PM	tcplscfi1c6	11/16 10:00 PM	tcplscfi1c6			

Punch Locations

- WebClock (internet browser)
- RDT Timeclock
- Timekeeper or Manager Entry
- Mobile Clock (Smart Phone App)

All RDT timeclocks have been assigned names in TCP. To determine the location of the RDT, please see the “TCP RDT Clock Locations” document posted on [the Knowledge Services Business Apps page](#).

Managing an Employee’s Time

Upon reviewing an employee’s hours, it may be necessary to submit adjustments on the employee’s behalf.

Note: Do not add or edit Leave Requests from the Hours pages. All changes to Leave Requests should be made through the Request Manager page (except for Administrative Leave and Unpaid Leave – these should be entered directly on the Timesheet by the Timekeeper). See the [Managing Leave Requests](#) section for further information.

Time Entry Rounding

When adding or editing time, it is necessary to input the employee’s time according to the University’s rounding standard. The standard involves rounding down if the actual time is within seven minutes of the nearest 15-minute increment, or quarter hour. Alternatively, round up if the employee’s time is within 8 minutes of the nearest 15-minutes, or quarter hour.

This standard applies for all time entries; start in time, lunch out time, lunch in time, and out time for day.

Actual Punch	Rounded Time
8:07	8:00
8:08	8:15
8:34	8:30
8:38	8:45

Adding Hours for Employee – Hourly Employee

1. On either the Individual or Group Hours screen, navigate to the employee for which the hours need to be entered. See the [Individual Hours](#) or [Group Hours](#) section for additional instruction.
2. Adjust the Start and Stop dates if necessary.
3. Click on the Add button.

Individual Hours Screen

Group Hours Screen

4. Enter the date and time in the fields for Time in and Time out.
5. If you are clocking in an employee on their behalf, check Individual is clocked in and click Save. This will update the employee’s current status to Clocked In. Use this option only if the employee is currently working and will clock out for the shift.

6. Specify the position worked for this shift by clicking the Position drop-down and selecting the appropriate position.
7. If the segment was the result of a missed punch, you can indicate this by selecting Missed in punch and/or Missed out punch.
8. Enter a note for the added segment if in the Note field.

Note: Anytime a timekeeper adds time on an employee's behalf, a note should be entered.

9. If you are adding segments for multiple days in a row with the same Time In and Time Out, you can change the number of days using the Days drop down menu.
10. Click Save.

The screenshot shows a form titled "Add" with a question mark icon in the top right. On the left, there are four checkboxes: "Individual is clocked in" (unchecked), "Time sheet entry" (unchecked), "Missed in punch" (checked), and "Missed out punch" (checked). On the right, there are several input fields: "Time in" (4/5/2021 09:00 AM), "Time out" (4/5/2021 12:00 PM), "Break type" (selected as "<< NONE >>"), "Position" (1001051900 - Building Supr), "Cost Code" (selected as "<< NONE >>"), "Rate" (10.00), and "Note" (employee off-campus for ev). A "Days" dropdown is set to "1". At the bottom right, there are "Cancel" and "Save" buttons. A "Segment Length: 3:00" label is at the top right of the form area.

The hours will now appear as a row for the employee. The added hours will require an approval by the employee and manager.

4/5/2021 to 4/10/2021 Manual Update

Start date Stop date Period

+ Add Manage Exceptions Processing

Approved Show absences

	Regular	OT1	OT2	Comp Time	Leave	Total
	3:00	0:00	0:00	0:00	0:00	3:00

Showing 1 records of 1 Selected 0 records

	Notes	Edited	Time In	Time Out	Hours	Shift Total	Week Total	Position	Rate
<input type="checkbox"/>				4/5/2021 09:00 AM	4/5/2021 12:00 PM	3:00	3:00	1001051900 - Building Supervisor	10.00

Adding Lunch Break to Employee Hours

When adding hours to an employee that includes a lunch break, add the hours following the above instructions, [Adding Hours for Employee](#), then use the steps below to add the break to the hours.

1. Select the hours segment needing the break using the checkbox.
2. Click on the Manage button
3. Click Add break.

The screenshot shows the 'Hours' tab for employee Sam Maverick. The interface includes filters for Position, Cost Code, and Segment. The date range is 9/1/2021 to 9/26/2021, with a 'Manual' period selected. A table displays time segments with columns for Time In, Actual Time In, Time Out, Actual Time Out, Hours, Shift Total, and Week Total. The 'Manage' button is highlighted, and its dropdown menu is open, showing options like Edit, Delete, Split segment by length, Split segment by percentage, Add break (highlighted), and Toggle break. A checkbox for 'Add break' is also visible in the table's left column.

	Time In	Actual Time In	Time Out	Actual Time Out	Hours	Shift Total	Week Total
	9/6/2021 12:00 AM	9/6/2021 12:00 AM	<< Time sheet >>		8:00	8:00	8:00
	9/22/2021 08:00 AM	9/22/2021 08:00 AM	9/22/2021 05:00 PM	9/22/2021 05:00 PM	9:00	9:00	9:00

4. If necessary, adjust the time the break started.
5. Enter the Break length as the number of minutes to be recorded for the break.
6. Click Save.

The 'Add Break' dialog box shows the following fields and values:

- Time in: 9/22/2021 08:00 AM
- Time out: 9/22/2021 05:00 PM
- Date: 9/22/2021
- Time: 12:30 PM
- Break length: 60
- Break type: Lunch
- Note: (empty text box)

The 'Save' button is highlighted in red.

7. There will now be two rows for the day, separated by the indicated break.

Showing 3 records of 3		Selected 1 records														
<input type="checkbox"/>					Notes	Edited		Break Length	Time In	Actual Time In	Time Out	Actual Time Out	Hours	Shift Total	Week Total	
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			9/6/2021 12:00 AM	9/6/2021 12:00 AM	<< Time sheet >>		8:00	8:00	8:00	
<input checked="" type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y		60u	9/22/2021 08:00 AM	9/22/2021 08:00 AM	9/22/2021 12:30 PM	9/22/2021 12:30 PM	4:30			
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>		Y			9/22/2021 01:30 PM	9/22/2021 01:30 PM	9/22/2021 05:00 PM	9/22/2021 05:00 PM	3:30	8:00	8:00	

Adding Hours for Employee – Salaried Employees

1. On either the Individual or Group Hours screen, navigate to the employee for which the hours need to be entered. See the [Individual Hours](#) or [Group Hours](#) section for additional instruction.
2. Adjust the Start and Stop dates if necessary.
3. Click on the Add button.
4. Click the checkbox for Timesheet entry. This will allow you to enter a quantity of hours rather than an in and out time.
5. Enter the date and time in the fields for Time in.
6. Enter the quantity of Hours to be added.
7. Specify the position worked for this shift by clicking the Position drop-down and selecting the appropriate position.
8. Enter a note for the added segment if in the Note field.

Note: Anytime a timekeeper adds time on an employee's behalf, a note should be entered.

9. If you are adding segments for multiple days in a row with the same quantity, you can change the number of days using the Days drop down menu.
10. Click Save.

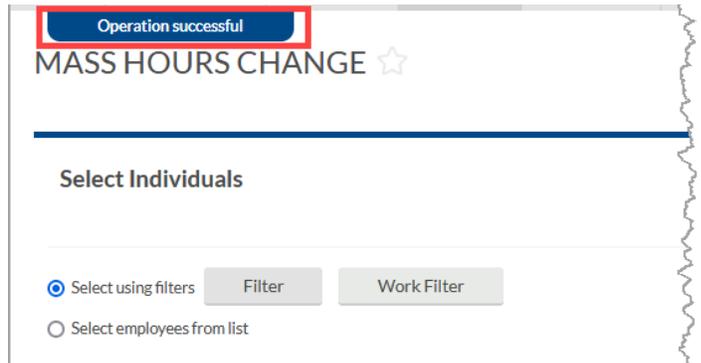
The hours will now appear as a row for the employee. The added hours will require an approval by the employee and manager.

Adding Mass Hours

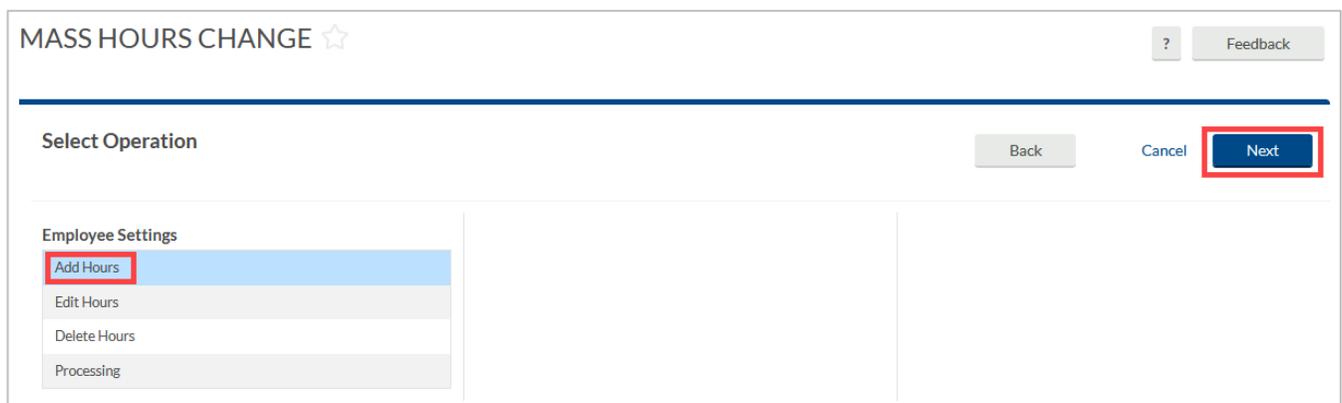
Mass Hours allows users to add, edit, and delete the same time segments for multiple employees. This is a powerful suite of tools that saves users time, but it must be used with care to ensure that operations only add, edit, or delete the correct segments.

1. Navigate to Hours, then Mass Hours.
2. Choose one of the two radio buttons:
 - Select using filters: Choose employees by either creating a new filter or applying a previously created filter.
 - Select employees from list: Fill this radio button to open a complete list of the organization's employees. Select them by clicking the adjacent checkboxes, which highlights them in blue.

Note: When a filter has been applied successfully, an “Operation Successful” tab will be briefly displayed at the top of the page.



3. Select the Next button in the upper right corner.
4. The Select Operation screen appears. Select the Add Hours entry. The software highlights it in blue after selection.



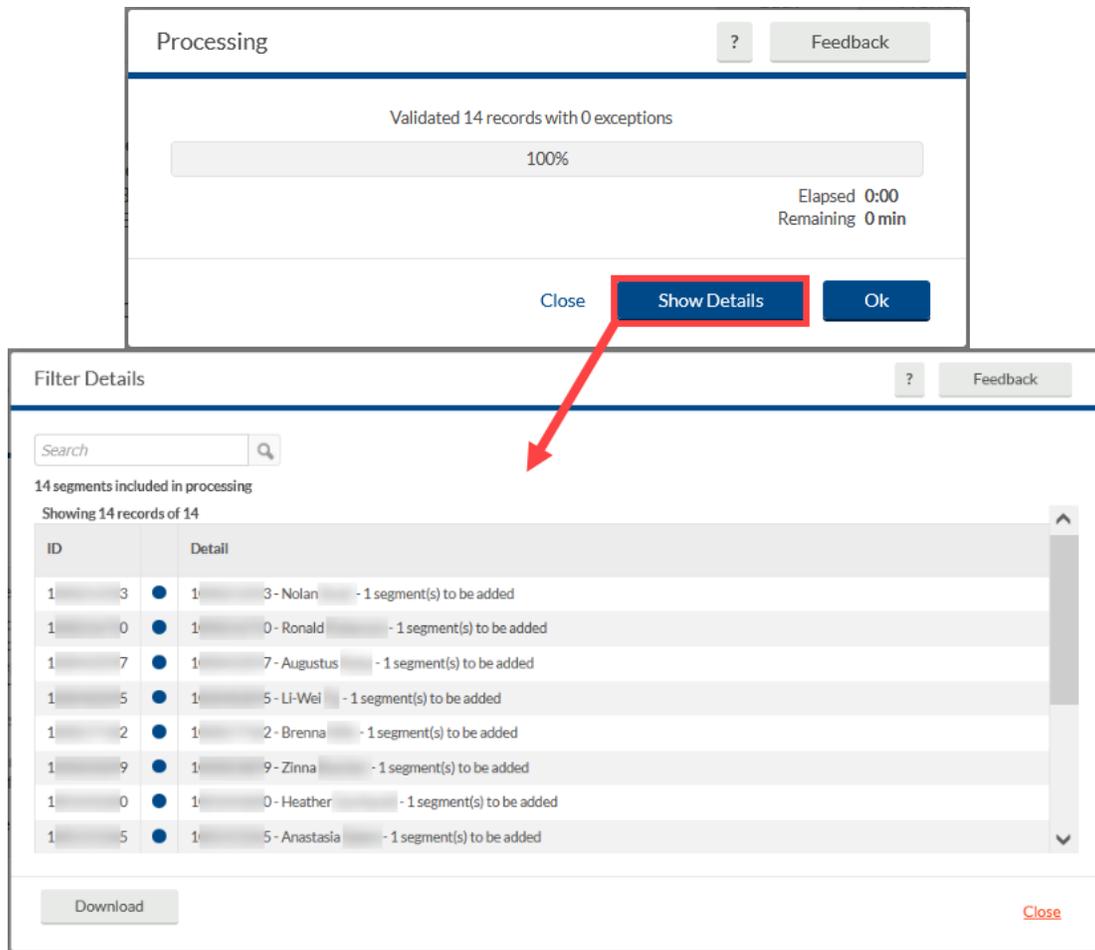
5. The Add Hours screen appears. Use the following options as necessary.
 - Individual is clocked in: Fill this checkbox if the individual is currently working.
 - Time sheet entry: Fill this checkbox if manually entering only a quantity of hours (i.e. not punch times, for Classified employee hours).
 - Missed in punch: Fill this checkbox if the employee failed to punch into work.
 - Missed out punch: Fill this checkbox if the employee failed to punch out.
 - Time in: Use the range pickers to select a date and time that the shift begins.
 - Time out: Use the range pickers to choose a date and time that the shift ends.
 - Note: To provide the reason for the add or edit.

Note: Timekeepers should always enter a when entering time for employees.

- Days: If entering hours for multiple concurrent days, use the drop-down menu to select the quantity of days.

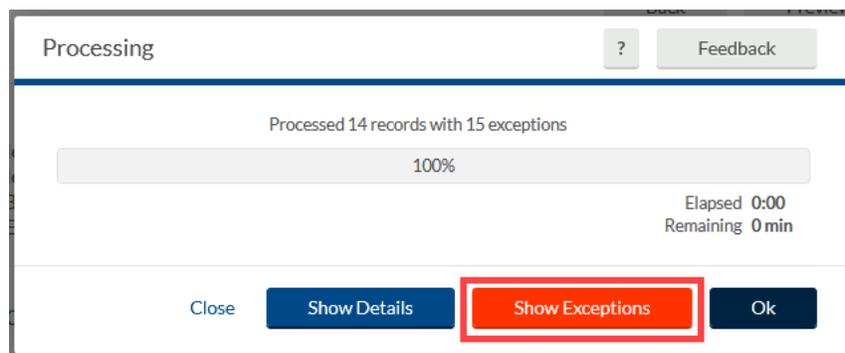
6. Click the Next button, which prompts the Summary screen to appear. Look over the results to ensure the correct information will be processed.

7. Select the gray Preview button to ensure that the changes go smoothly. The Processing window appears. Click Show Details to show the segments to be added.

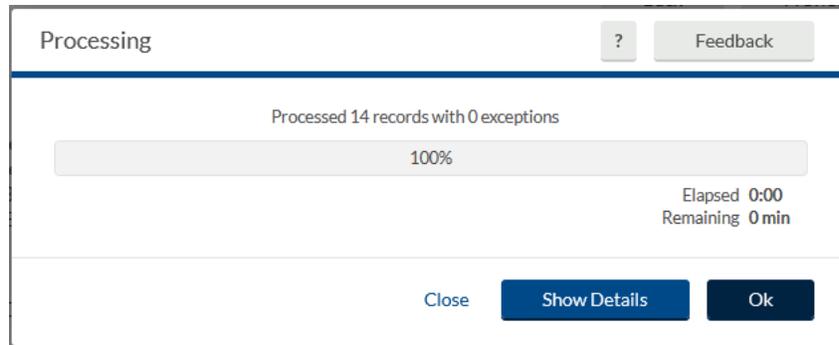


Click the Close link to return to the Processing Window. Then, click the Ok button to return to the Mass Hours process.

8. If the Show Exceptions button turns orange, click it to locate any potential problems.



9. Otherwise, click the Process button in the upper right corner of the main screen.
10. A Processing Window will appear confirming the number of time segments entered.



11. Click the Ok button to confirm the added hours.

Editing Hours for Employee

1. From the [Individual](#) or [Group](#) Hours screen, click on the segment to highlight it, click Manage, and then Edit to access the Edit Segment window. Or, double-click on the segment, or right click and select Edit.
2. The same options that are available in the Add dialog box are available in the Edit Segment dialog box. Make the necessary changes and click the Save button.

Deleting Hours for Employee

1. To delete a segment already in the system, from the [Individual](#) or [Group](#) Hours screen, click on the segment to highlight it, click Manage and Delete. Or, right click on the segment and select Delete.
2. This will bring up a prompt asking you to verify that you want to delete the segment. To delete the segment, click Ok.

Note: *If a segment is deleted, it is captured in the Audit Log as a permanent record of its removal. This also applies to Add and Edit on segments.*

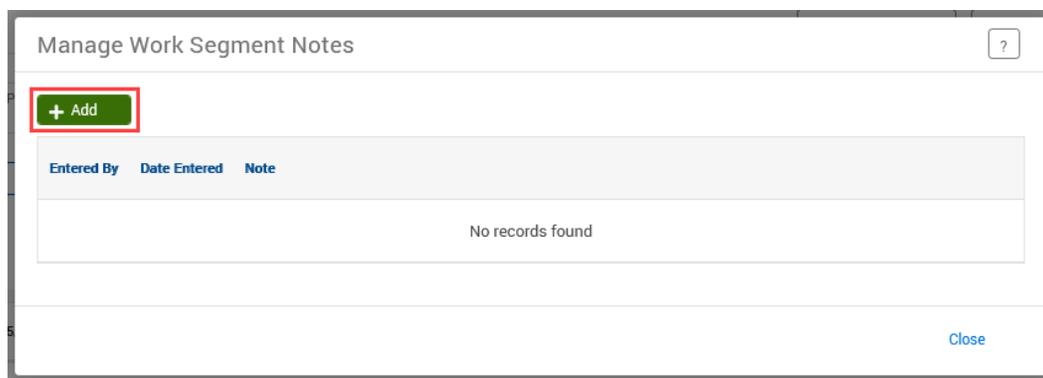
Adding Shift Notes

Timekeepers and Managers can enter a note for a segment if needed.

1. On the [Individual](#) or [Group](#) Hours screen, click the Note icon on the segment.

<input type="checkbox"/>				Notes	Edited		Time In	Time Out	Hours	Shift Total	Week Total	Posi
<input checked="" type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		Y		1/24/2023 08:00 AM	1/24/2023 12:00 PM	4:00	4:00		10010
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		Y		1/24/2023 01:00 PM	1/24/2023 05:00 PM	4:00	4:00		10010
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		Y		1/25/2023 09:00 AM	1/25/2023 05:00 PM	8:00	8:00	24:00*	10010

- The Manage Work Segments Notes dialog box will pop up if a note has not already been entered.
- To add a shift note, click Add.



- Enter a note.
- Click Save.
- After a note has been entered, the note icon will turn blue to indicate that a note has been entered for the segment.

Showing 3 records of 3 Selected 1 records

<input type="checkbox"/>				Notes	Edited		Time In	Time Out	Hours	Shift Total	Week Total	Posi
<input checked="" type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		Y		1/24/2023 08:00 AM	1/24/2023 12:00 PM	4:00	4:00		10010
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		Y		1/24/2023 01:00 PM	1/24/2023 05:00 PM	4:00	4:00		10010
<input type="checkbox"/>		<input type="checkbox"/>	<input type="checkbox"/>		Y		1/25/2023 09:00 AM	1/25/2023 05:00 PM	8:00	8:00	24:00*	10010

- To view the notes that have been entered on the segment, click the blue icon.

Note: You cannot edit or delete notes. You can only add additional notes.

Splitting Segment

If an employee works multiple jobs/positions in one shift, you may be required to change the position for part of the shift.

1. From the [Individual](#) or [Group](#) Hours screen, right click on the segment. You have the option to split the segment by length or percentage.

The screenshot shows the TCP interface with a right-click context menu open over a segment in the hours table. The menu options 'Split segment by length' and 'Split segment by percentage' are highlighted with a red box. The table below shows the segment details:

OT1	OT2	Comp Time	Leave	Total
0:00	0:00	0:00	0:00	8:00

Notes	Edited	Time In	Time Out	Hours	Shift Tc	Rate
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	4/26/2021 09:00 AM	4/26/2021 05:00 PM	8:00	8:00	30.00

2. Click the Split icon. 
3. Adjust the times as necessary.
4. Change the Position as necessary.
5. Click Save.

The screenshot shows the 'Split Segment' dialog box. The 'Split' icon is highlighted with a red box. The 'In' and 'Out' times for the split segment are also highlighted with a red box. The 'Position' field is highlighted with a red box.

Split	Delete	Length	Time	Break	Position	Rate
<input checked="" type="checkbox"/>	<input type="checkbox"/>	04:00	In 09:00 AM Out 01:00 PM	Type << NONE >> Length N/A	1006822301 - CASUAL I	30.00
<input checked="" type="checkbox"/>	<input type="checkbox"/>	04:00	In 01:00 PM Out 05:00 PM	Type << NONE >> Length N/A	1007668308 - CASUAL I	45.00

Addressing Exceptions

Exceptions are used to track inconsistencies in worked segments, such as missed punches and hours outside of the employee's schedule. TCP will generate an exception even if the time segment has been corrected by either the employee or Timekeeper.

Exceptions can be reviewed and addressed one time segment at a time or for multiple time segments exceptions at once, and for one individual employee (i.e., when they notify you of the missed punch) or a group of employees (i.e., for weekly review).

Timekeepers can address exceptions using one of two options:

- Approve the time sheet exception (if the time segment has already been amended or if the exception is a warning [such as for a holiday or the employee was “late”])
- Amend the time segment to resolve the issue that caused the exception (missed punches added, conflicting shifts adjusted, etc.).

Exceptions will need to be addressed and or approved by a Timekeeper prior to the close of the pay period. **Please note that approving a time segment exception does not approve the time segment – it will still require the approval of both the employee and the manager.**

Viewing Exceptions

1. Navigate to the hours using either the [Individual Hours](#) or [Group Hours](#) screen.
2. Populate the employee(s) and time segments to be reviewed for exceptions.

Note: *If you view exceptions using the Exception filter on the Group Hours screen, as you address the exceptions, those segments will no longer be shown. This is a useful way to know that all segments with the selected exceptions have been addressed.*

3. To view a segment’s exceptions, hover the mouse cursor over the red or blue dot on the individual segment.
 - a. A red dot indicates that the segment requires an approval (Requires Approval) and includes:
 - i. Missed Punches
 - ii. Missing Employee Approval
 - iii. Missing Manager Approval
 - b. A blue dot indicates that an exception is being tracked on the segment but does not require approval (Exceptions) and includes:
 - iv. Late In
 - v. Holiday
 - vi. Long Break

Selected 0 records										
	Notes	Edited		Time In	Time Out	Hours	Shift Total	Week Total	Position	Rate
<input checked="" type="checkbox"/>		<input type="checkbox"/>	Y	4/5/2021 09:00 AM	4/5/2021 05:00 PM	8:00	8:00		2 - Sick Leave	51.04
<input checked="" type="checkbox"/>		<input type="checkbox"/>	Y	4/9/2021 09:00 AM	4/9/2021 05:00 PM	8:00	8:00		2 - Sick Leave	51.04
<input type="checkbox"/>		<input type="checkbox"/>	Y	4/11/2021 11:59 PM	<< Time sheet >>	24:00	24:00	40:00	1001051400 - DIRECTOR*	51.04
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Y	4/12/2021 09:00 AM	4/12/2021 05:00 PM	8:00	8:00		2 - Sick Leave	51.04
<input type="checkbox"/>		<input checked="" type="checkbox"/>	Y	4/16/2021 09:00 AM	4/16/2021 05:00 PM	8:00	8:00		2 - Sick Leave	51.04
<input type="checkbox"/>		<input type="checkbox"/>	Y	4/18/2021 11:59 PM	<< Time sheet >>	24:00	24:00	40:00	1001051400 - DIRECTOR*	51.04

Note: It is recommended to view all exceptions for all segments before approving time to ensure the accuracy of the time before the week is closed.

Address Exception for One Time Segment

1. With the time segment displayed on either the [Individual Hours](#) or [Group Hours](#) screen, right-click on the exception dot.
2. Click the Approve radio button for the exception types to be approved.
3. Click the Apply button.

Time in	Time out	Hours	Day total	Week total	Posi
9/6/2021 12:00 AM	<< Time sheet >>	8:00	8:00	8:00*	7 - H
10/15/2021 09:00 AM	<< Time sheet >>	8:00			15 -
10/16/2021 08:00 AM	<< Time sheet >>	8:00	8:00	16:00*	2 - Si
10/19/2021 09:00 AM	10/19/2021 12:45 PM	3:45			100:
10/19/2021 01:15 PM	10/19/2021 04:30 PM	3:15	7:00		100:
10/21/2021 08:00 AM	10/21/2021 05:00 PM	9:00			100:
10/21/2021 09:00 AM	10/21/2021 05:00 PM	8:00	17:00	24:00*	100:
10/28/2021 08:00 AM	<< Time sheet >>	8:00	8:00	8:00*	2 - Si
11/25/2021 07:00 AM	<< Clocked In >>	1661:28	1661:28	1661:28*	100:

Address Exceptions for Multiple Time Segments

1. With the time segment displayed on either the Individual Hours or Group Hours screen, select the checkboxes for the time segments that contain the exceptions to be addressed.
2. Click the Exceptions button.
3. Select the Approve radio button for all exception types to be approved.
4. Click the Apply button.

The screenshot shows the 'Exceptions' modal dialog with the following options:

Exception Type	Unapprove	Approve
Conflicting Shifts	<input type="radio"/>	<input checked="" type="radio"/>
Missed In Punch	<input type="radio"/>	<input checked="" type="radio"/>
Employee	<input type="radio"/>	<input type="radio"/>
Manager	<input type="radio"/>	<input type="radio"/>
Holiday	<input type="radio"/>	<input checked="" type="radio"/>
Comp Time Overtime	<input type="radio"/>	<input checked="" type="radio"/>

The 'Apply' button is highlighted in red. In the background, a table of time segments is visible with checkboxes in the left column.

Time out	Hours	Day total	Week total	Posi
<< Time sheet >>	8:00	8:00	8:00*	7 - H
<< Time sheet >>	8:00			15 -
<< Time sheet >>	8:00	8:00	16:00*	2 - Si
10/19/2021 09:00 AM	10/19/2021 12:45 PM	3:45		100%
10/19/2021 01:15 PM	10/19/2021 04:30 PM	3:15	7:00	100%
10/21/2021 08:00 AM	10/21/2021 05:00 PM	9:00		100%
10/21/2021 09:00 AM	10/21/2021 05:00 PM	8:00	17:00	24:00*
10/28/2021 08:00 AM	<< Time sheet >>	8:00	8:00	8:00*
11/25/2021 07:00 AM	<< Clocked In >>	1662:22	1662:22	1662:22*

Managing Leave Requests

The Request Manager screen allows Timekeepers to view and edit employee time off requests. All leave requests should be submitted through the Request Manager screen. Once requests are approved through Request Manager, they are transferred to the employee's Hours screen and will need to be approved by the employee and the manager.

Note: When managing or adding leave requests for an employee with an active FMLA case, if the leave is related to their FMLA, be sure to use the FMLA template and select the FMLA case on the leave request. See the [Adding FMLA Leave Request](#) section for further details.

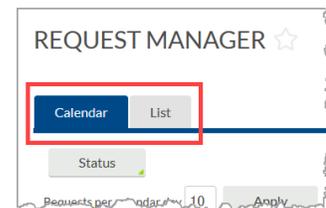
Please note, Administrative Leave and Unpaid Leave should not be entered through Request Manager. These two types of leave should be entered on the timesheet through the Individual or Group Hours screen.

Request Manager

The Request Manager screen (Tools > Requests) allows for flexible view options when reviewing employee Leave Requests. You can use filters or select the Leave Request status to display the desired information.

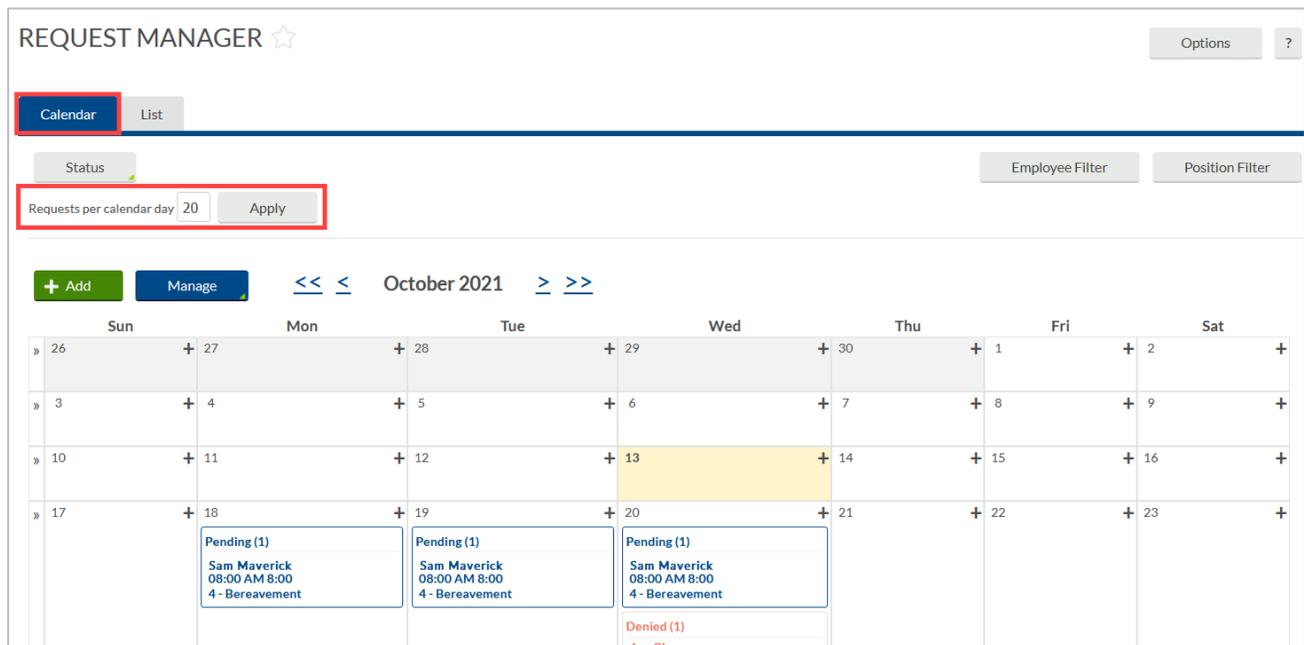


There are two ways to view Leave requests in Request Manager: Calendar and List.



Calendar View

Calendar view displays a monthly calendar. Requests are displayed on the date of the requested leave. By default, Calendar view displays 10 requests per day; this can be adjusted by entering the desired number of requests to display and clicking the Apply button. Through the Calendar view, Managers can respond to Leave Requests one at a time.



To move to a different month in Calendar view, use the single arrow to the left or right of the month.

Note: The double arrow will go back or forward one calendar year.



List View

List view displays all requests in a list format and is, by default, grouped by Request Date. Managers can change the “Group By” option to view the requests grouped in other ways. From the List view, managers can respond to multiple requests at once using the checkbox to select the request(s) and the Manage button, or right-click menu, to indicate the action to be taken.

REQUEST MANAGER ☆ Options ?

Calendar **List**

Status Employee Filter Position Filter

Group by: First/Last Name

10/13/2021 to 12/11/2021 Next 60 Days Update

Start date Stop date Period

+ Add **Manage** [Expand all](#) [Collapse all](#)

Showing 4 records of 4 Selected 0 records

<input type="checkbox"/>	ID	Name	Date Submitted	Notice Days	Request Date	Time	Hours	Level 1	Level 2	Level 3	Request Type	Request Detail	Response	Description
- Sam Maverick (1234567890) (3 of 3 requests)														
<input type="checkbox"/>	1234567890	Sam Maverick	10/13/2021	5	10/18/2021	08:00 AM 8:00	8:00	Pending	N/A	N/A	Leave Code	4 - Bereavement		
<input type="checkbox"/>	1234567890	Sam Maverick	10/13/2021	6	10/19/2021	08:00 AM 8:00	8:00	Pending	N/A	N/A	Leave Code	4 - Bereavement		
<input type="checkbox"/>	1234567890	Sam Maverick	10/13/2021	7	10/20/2021	08:00 AM 8:00	8:00	Pending	N/A	N/A	Leave Code	4 - Bereavement		
- Joe Blaze (1122334455) (1 of 1 requests)														
<input type="checkbox"/>	1122334455	Joe Blaze	10/13/2021	7	10/20/2021	08:00 AM 8:00	8:00	Denied	N/A	N/A	Leave Group	Sick - Classified E		

View Submitted Requests

Note: Calendar view will be used for the following steps.

1. Click on Tools, then Requests. The Request Manager page will populate.
2. By default, requests for all employees will display. To limit the visible requests to one or certain employees, use the Employee Filter or the Position Filter.

REQUEST MANAGER ☆ Options ?

Calendar List

Status Employee Filter Position Filter

Requests per calendar day 10 Apply

Manage << ≤ June 2021 ≥ >>

Sun	Mon	Tue	Wed	Thu	Fri	Sat
30	31	1	2	3	4	5
6	7	8	9	10	11 Pending (1) Sam Maverick 08:00 AM 8:00 Vacation - Classified E	12
13	14	15	16	17	18	19

3. By default, employee requests will be visible in a Calendar view. To view employee requests in a sortable list, select the List tab.
4. To view detailed information on a request submitted and how its approval will be handled, right-click, and select Detail. Or, click the request and then click the Manage button, or, double click on the request.
5. Information in the Detail dialog box includes:
 - a. Employee Information
 - b. When the request was submitted
 - c. Who submitted the request
 - d. The date of the request
 - e. The leave code
 - f. The number of hours requested
 - g. The leave bank the hours will be deducted from
 - h. The employee's accrual balances
 - i. If any approvals have been made for the request
 - j. The description entered by the employee (if applicable)
 - k. Options for transferring the hours to the employee timecard upon approval of the request

Employee Request Detail
?

[Expand all](#) [Collapse all](#)

Information

Employee Sam Maverick
Hire date 07/07/2015
Date submitted 06/09/2021
Time submitted 12:05 PM
Entered by Sam Maverick

Days 1/1
Date requested 06/11/2021 (08:00 AM 8:00)
Leave Group Vacation - Classified E
Hours 8:00
Accrual Bank No Accrual Bank

[Edit](#)

Approvals

Date processed N/A
Request Level 1 Pending
Request Level 2 N/A
Request Level 3 N/A
Cancel request N/A

Notes

Description

Manager Note

Options

Automatically assign hours on final approval [Individual Hours](#)

Automatically schedule hours on final approval [Employee Schedules](#)

Clear existing schedules on day of request

[Cancel](#) [Save](#)

Editing a Request for an Employee

Employees are responsible for creating their own leave requests. Timekeepers have access to edit leave requests for employees if the request has not yet been approved.

1. Navigate to the pending leave in either Calendar or List view.
2. Access the request details by right-clicking on the request and select Detail. Or, click the request and then click the Manage button, or double click on the request.

REQUEST MANAGER ☆ Options ?

Calendar **List**

Status Employee Filter Position Filter

Group by Request Date

6/10/2021 to 8/8/2021 Next 60 Days Update

Start date Stop date Period

Manage Expand all Collapse all

Showing 1 records of 1 Selected 1 records

✓	ID	Name	Date Submitted	Notice Days	Request Date	Time	Hours	Level 1	Level 2	Level 3	Request Type	Request Detail	Response	Description
	- 06/11/2021 (1 of 1 requests)													
✓	6001142209	Sam Maverick	06/09/2021	2	06/11/2021	08:00 AM 8:00	8:00	Pending	N/A			Vacation - Classified E		

Detail
View in calendar

3. On the Request Details page, click Edit.

Employee Request Detail ?

[Expand all](#) [Collapse all](#)

Information

Employee Sam Maverick	Days 1/1	Edit
Hire date 07/07/2015	Date requested 06/11/2021 (08:00 AM 8:00)	
Date submitted 06/09/2021	Leave Group Vacation - Classified E	
Time submitted 12:05 PM	Hours 8:00	
Entered by Sam Maverick	Accrual Bank No Accrual Bank	

4. Adjust the leave request details as necessary.

Note: Anytime a timekeeper adjusts a leave request on an employee’s behalf, a note should be entered in the Description field.

5. Click Ok to update the request.

Edit Employee Request ?

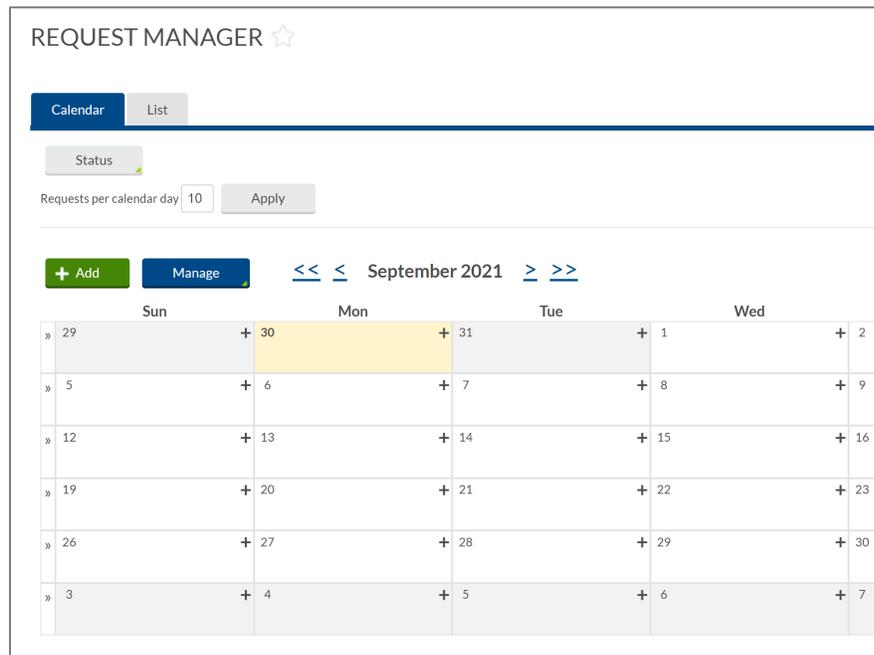
<ul style="list-style-type: none"> Bereavement Jury Duty Other Parent Teacher Conference Sick - Classified E Straight Comp - Classified E Vacation - Classified E 	<p>Employee Sam Maverick [1234567890]</p> <p>Date requested 6/11/2021</p> <p>Start time 08:00 AM</p> <p>Hours 4:00</p> <p>Leave Group Vacation - Classified E</p> <p>Description adjusting requested hours</p> <p><input type="checkbox"/> Create drop requests</p> <p><input checked="" type="checkbox"/> Send user notification</p> <p style="text-align: right;">Ok</p>
--	--

Accruals Cancel

Adding a Request for an Employee

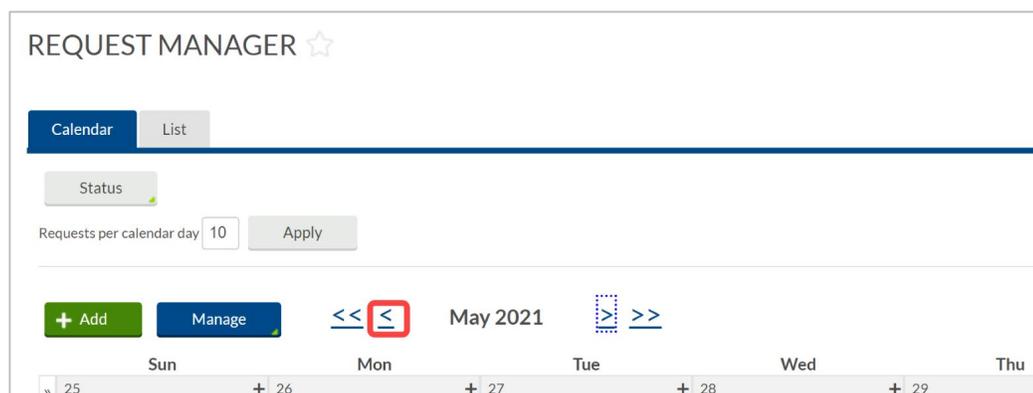
It is the employee's responsibility to enter their leave requests. However, certain situations will require the Timekeepers to enter leave requests on behalf of the employee. Once submitted, the employee's supervisor, along with their supervisor, will receive an email notification of the request.

1. Click on Tools, then Requests. The Request Manager page will populate.



2. If necessary, use the single arrow navigation button to go back to the appropriate month.

Note: The double arrow navigation will go back one calendar year.



3. Select "Add" or click the "+" sign on the day you would like to add leave to on behalf of your employee.

Sun	Mon	Tue	Wed
» 25 +	26 +	27 +	28 +
» 2 +	3 +	4 +	5 +
» 9 +	10 +	11 +	12 +
» 16 +	17 +	18 +	19 +

4. Complete the leave request.

- Type in the employee’s name to select the employee.
- If you used the Add button, enter the date. If you used the “+” sign on the day it will be on the selected day.
- Select the appropriate Template for the type of leave being requested.
- Update the hours if it was a partial day’s leave, and the days if it was more than 1 day.
- If applicable, select the correct Leave Code.
- Answer the question about documentation when applicable.

Note: Only applicable when using the “Other” Template.

- Optional – you can send the employee a notification of this leave request entry by checking the “Send user notification” box.
- Press Save.

Add Employee Request

Employee: Sam Maverick [100021f]

Date requested: 5/11/2021

Start time: 08:00 AM

Hours: 8:00

Days: 1

Leave Code: 22 - Red Cross Volunteer

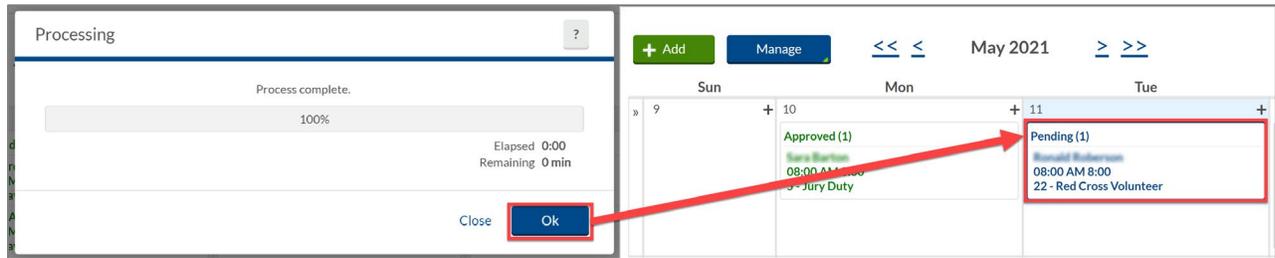
Description: []

Have you submitted the appropriate documentation to your Timekeeper or Supervisor?
 Yes

Approve request
 Create drop requests
 Send user notification

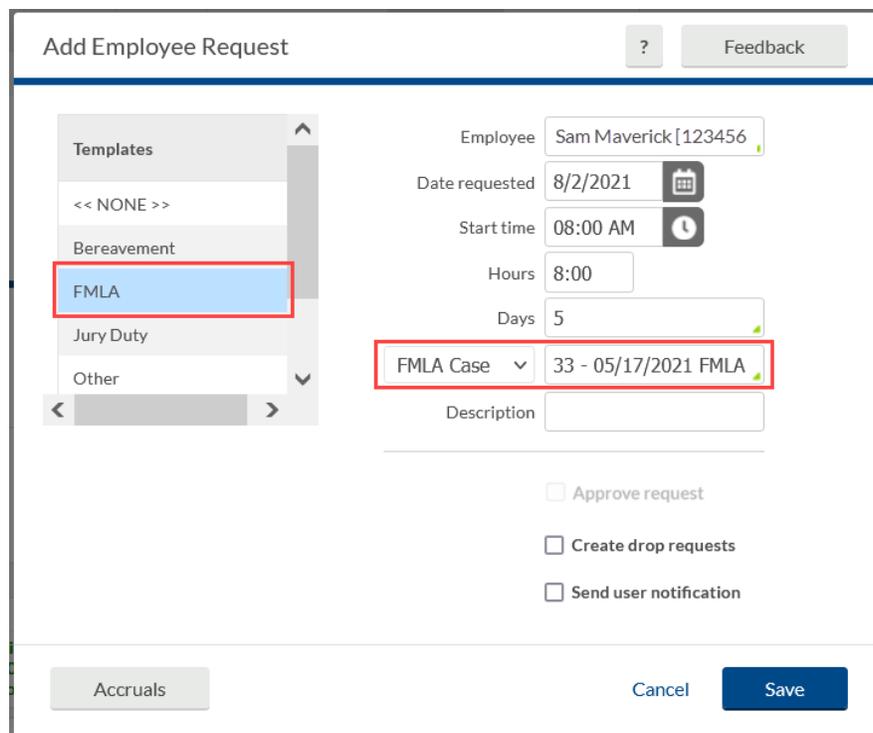
Accruals [] Cancel Save

- A processing window will appear. Select "OK". The leave request will then appear on the calendar as pending, awaiting manager approval.



Adding FMLA Leave Request

When submitting leave requests for an employee with an active FMLA case, use the FMLA Leave template. Next, select "FMLA Case" from the dropdown menu on the sixth field. Then, select the FMLA case number. This will ensure the hours are recorded on the FMLA case in TCP.



When the Leave Request is approved, and the leave transferred to the employee's timesheet, **two time segment lines will be seen**: one recording the FMLA hours and one recording the leave type being used to pay the leave hours. Do not delete either segment – both are needed to process the FMLA leave appropriately.

Time In	Actual Time In	Time Out	Actual Time Out	Hours	Shift Total	Week Total	Position	Rate
8/2/2021 08:00 AM	8/2/2021 08:00 AM	<< Time sheet >>		8:00	8:00		2 - Sick Leave	10.00
8/2/2021 08:00 AM	8/2/2021 08:00 AM	<< Time sheet >>		8:00	0:00	8:00	50 - FMLA	Unpaid
10/2/2021 08:00 AM	10/2/2021 08:00 AM	<< Time sheet >>		8:00	8:00		2 - Sick Leave	10.00
10/2/2021 08:00 AM	10/2/2021 08:00 AM	<< Time sheet >>		8:00	0:00	8:00	50 - FMLA	Unpaid

Cancel an Employee Leave Request Job Aid

Timekeepers and managers can cancel a Leave Request in “Approved” status. If the Leave Request has not yet been approved and remains in “Pending” status, either the employee can delete their own request, or the manager can Deny the request.

Note: Calendar view will be used for the following steps, but these actions can be taken through List View also.

1. Click on Tools, then Requests. The Request Manager page will populate.
2. By default, requests for all employees will display. To limit the visible requests to one or certain employees, use the Employee Filter or the Position Filter.
3. Click on the request to be cancelled, click the Manage button, then select Cancel. Alternately, right-click on the request and select Cancel in the menu.



4. A window will pop-up asking if you are sure you want to cancel the request. Click OK to proceed.
5. A processing window will populate. Once the processing is complete, click the OK button. This process will cancel the Leave Request and remove the time segment from the employee’s Hours timesheet.

+ 10	+ 11	+ 12	+ 13
Pending (1) Sam Maverick 08:00 AM 8:00 Vacation - Classified E	Canceled (1) Sam Maverick 08:00 AM 8:00 4 - Bereavement		
+ 17	+ 18	+ 19	+ 20

Vacation Requests from New Hires

Newly hired employees must have six months of continuous state employment before they can use vacation leave. TCP is not configured to monitor this conditional vacation usage and all accruals will begin at the date of hire, not the date of eligibility for use. TCP will not prevent an employee from submitting a vacation request.

It is the responsibility of the Department to ensure that, if an employee submits a Vacation Leave Request within their first six months of employment, the Leave Request is edited and changed to Leave without Pay.

1. Navigate to the pending leave in either Calendar or List view.
2. Access the request details by right-click on the request and select Detail. Alternatively, click the request and then click the Manage button, or double click on the request.

The screenshot shows the 'Request Manager' interface. At the top, there are tabs for 'Calendar' and 'List'. Below the tabs are filters for 'Status' and 'FMLA', and a 'Requests per calendar day' dropdown set to '10'. The main area is a calendar for 'May 2022'. A request is shown on May 3rd (Tuesday) for 'Sam Maverick' with the details '08:00 AM 8:00' and 'Vacation - Classified NE'. A context menu is open over this request, with options: 'Add', 'Detail' (highlighted in red), 'View in list', 'Approve Request Level 1', and 'Deny'.

- On the Employee Request Details page, click Edit.

Employee Request Detail ?

[Expand all](#) [Collapse all](#)

Information

Employee Sam Maverick	Days 1/1	Edit
Hire date 04/11/2005	Date requested 05/03/2022 (08:00 AM 8:00)	
Date submitted 04/25/2022	Leave Group Vacation - Classified NE	
Time submitted 01:51 PM	Hours 8:00	
Entered by Sam Maverick	Accrual Bank No Accrual Bank	

Approvals

- Change the Leave Group drop-down to Leave Code
- For the Leave Code, select 3-Leave without Pay.
- For the Description, enter a note regarding the employee being within their first six months of employment.
- Click Ok to update the request.

Edit Employee Request ?

Employee **Sam Maverick [1234567890]**

Date requested **5/3/2022** 📅

Start time **08:00 AM** 🕒

Hours **8:00**

Leave Code **3 - Leave without Pay**

Description **Not eligible for vacation I**

Create drop requests

Send user notification

Accruals Cancel **Ok**

- On the Employee Request Detail, with the changed Leave Code, click Save.
- The processing window will display the completion rate. When complete, click the OK button.
- The Leave Request will now be updated on the Request Manager page.
- For managers, to approve the Leave without Pay entry, right-click on the amended Leave Request and select Approve Request Level 1.
- The processing window will display the completion rate. When complete, click the OK button.

13. The Leave without Pay entry will now be seen on the Hours screen.

Time In	Actual Time In	Time Out	Actual Time Out	Hours	Shift Total	Day Total	Week Total	Position
5/3/2022 08:00 AM	5/3/2022 08:00 AM	<< Time sheet >>		8:00	8:00	8:00	8:00	3 - Leave without Pay

Viewing Employee Leave Accruals

Timekeepers can view the leave balance accruals for employees on the Leave Request screen itself and from the Individual Hours screen.

1. If a manager is already reviewing a leave request, accrual balances can be viewed using the Accruals button on the Edit Employee Request screen.

2. Alternately, navigate to the Individual Hours screen and select the employee. (See the [Individual Hours](#) section for additional instruction). Click on the Accruals tab.
3. The Accruals page displays several columns.
 - a. Accrual Bank – type of leave
 - b. Accrued – amount accrued to-date
 - c. Accrual Forecast – monthly accrual that will be earned
 - d. Used – amount of leave used
 - e. Used Forecast – any leave that has been approved but has not been through the close process to reconcile the total
 - f. Expired – for straight comp, number of hours that have expired
 - g. Expired Forecast – for straight comp, number of hours that will be expiring

h. Remaining – usable number of hours

INDIVIDUAL HOURS ☆ Options ?

Sort by: ID ↑ Employee Filter

Maverick Hours Schedules **Accruals**

Showing 2 records of 2

1234567890	Sam Maverick
9987654321	Joe Maverick

Sam Maverick

Select forecast date: 6/11/2021 Update

Showing 4 records of 4

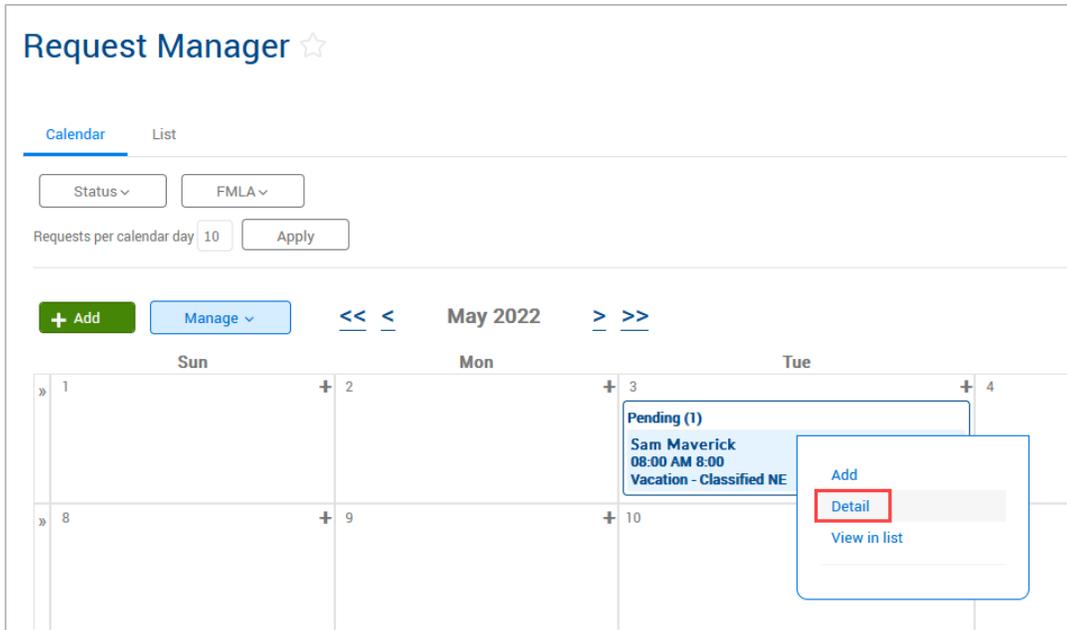
Ledger	Accrual Bank ↑	Accrued	Accrual Forecast	Used	Used Forecast	Expired	Expired Forecast	Remaining
1.5 Comp Time		0.4000	0.0000	0.0000	0.0000	0.0000	0.0000	0.4000
Sick		1022.5000	32.0000	0.0000	8.0000	0.0000	0.0000	1046.5000
Straight Comp		0.0000	0.0000	0.0000	0.0000	0.0000	0.0000	0.0000
Vacation		311.9200	0.0000	0.0000	0.0000	0.0000	0.0000	311.9200

Vacation Requests from New Hires

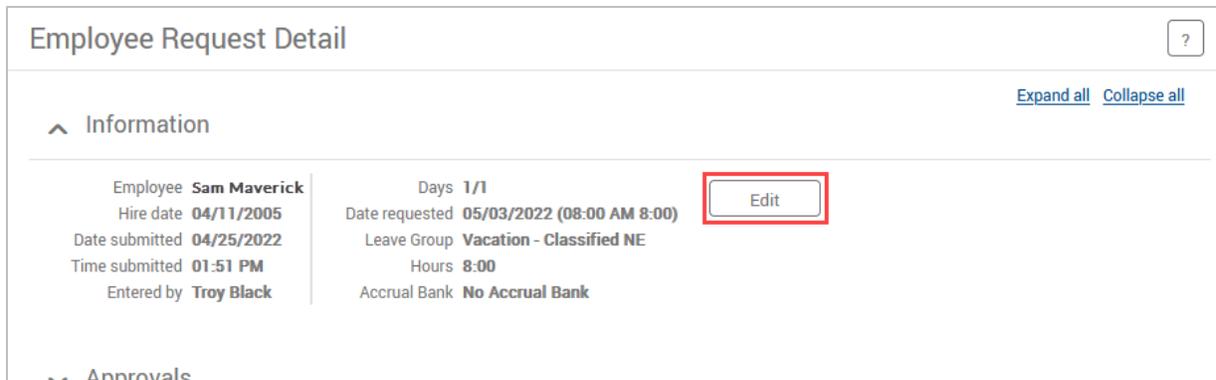
Newly hired employees must have six months of continuous state employment before they can use vacation leave. TCP is not configured to monitor this conditional vacation usage and all accruals will begin at the date of hire, not the date of eligibility for use. TCP will not prevent an employee from submitting a vacation request.

It is the responsibility of the Department to ensure that, if an employee submits a Vacation Leave Request within their first six months of employment, the Leave Request is edited and changed to Leave without Pay.

14. Navigate to the pending leave in either Calendar or List view.
15. Access the request details by right-click on the request and select Detail. Alternatively, click the request and then click the Manage button, or double click on the request.



16. On the Employee Request Details page, click Edit.



17. Change the Leave Group drop-down to Leave Code

18. For the Leave Code, select 3-Leave without Pay.

19. For the Description, enter a note regarding the employee being within their first six months of employment.

20. Click Ok to update the request.

21. On the Employee Request Detail, with the changed Leave Code, click Save.
22. The processing window will display the completion rate. When complete, click the OK button.
23. The Leave Request will now be updated on the Request Manager page.
24. To approve the Leave without Pay entry, right-click on the amended Leave Request and select Approve Request Level 1.
25. The processing window will display the completion rate. When complete, click the OK button.
26. The Leave without Pay entry will now be seen on the Hours screen.

Time In	Actual Time In	Time Out	Actual Time Out	Hours	Shift Total	Day Total	Week Total	Position
5/3/2022 08:00 AM	5/3/2022 08:00 AM	<< Time sheet >>		8:00	8:00	8:00	8:00	3 - Leave without Pay

Monitoring Leave Accrual Balances

As per HR policy, employees must work one day in the month for their vacation and sick accruals to be used. This means that an employee may not use the monthly accrual on the first day of that month (i.e. An employee cannot use the August Vacation accrual on August 1st. They may use any previously banked accrual for that day.)

Timekeepers and Managers are responsible for monitoring accrual balances to ensure that employees who submit vacation or sick leave requests for the first day(s) of a month have a

sufficient accrual balance prior to the accrual for that month. If it is found that an employee does not have a sufficient balance to cover the requested leave, action should be taken.

- If the insufficient balance is found prior to the employee taking the leave, the leave request should be canceled by the employee.
- If the insufficient balance is found after the employee takes the leave but prior to the manager approving the leave request, the manager should deny the leave request.
- If the insufficient balance is found after the employee takes the leave and the leave request has already been approved by the manager, please notify Payroll that the hours will need be corrected to “Unpaid” hours.

The [Period Report](#) titled “Accruals and Usage Report” in the Leave Management category can be run for the last day of the month and used to monitor the balances of employees who have requested leave for the first day(s) of the month.

The screenshot displays the 'PERIOD REPORTS' interface. At the top, there are navigation options: 'Options' and 'Feedback'. Below this, there are filter buttons: 'Sort Key Settings', 'Employee Filter', 'Position Filter', and 'Cost Code Filter'. The main filter area includes a date range from '1/31/2022' to '1/31/2022' (both dates are highlighted with a red box), a 'Manual' dropdown for the 'Period', and a 'Start date' label. On the left, a 'Categories' sidebar lists various report types, with 'Leave Management' highlighted (also with a red box). The 'Select a report' section lists several report options, with 'Accruals and Usage Report *' highlighted (with a red box). A legend indicates that '*' denotes a 'Custom Report'. On the right side, there are three buttons: 'Download', 'Preview', and 'Print'.

Overtime Compensatory Time Payout

When a manager approves for overtime compensatory time to be paid to an employee in lieu of the hours being banked to take later, the Overtime Comp Payout will need to be entered into TCP. Typically, Timekeepers will be responsible for entering the Payout into TCP.

Note: Please ensure the hours show as accrued for the employee before entering the Overtime Comp Payout. See the [Viewing Employee Leave Accruals](#) section for additional instruction.

1. Navigate to the employee's hours using the Individual Hours screen. See the [Individual Hours](#) section for additional instruction.
2. Adjust the Start and Stop dates if necessary.
3. Click on the Add button.
4. Click the checkbox for Timesheet entry. This will allow you to enter a quantity of hours rather than an in and out time.
5. Enter the date and time in the fields for Time in. Ensure the entry is made on a date after the end of the FLSA week when the overtime being paid was earned.
6. Enter the quantity of Hours to be paid out.
7. Specify the position worked for this shift by clicking the Position drop-down and selecting Position 15-Overtime Comp Payout.
8. Enter a note for the added segment in the Note field. The note for Overtime Comp Payout entries should be include in the order below:
 - a. The cost center or project on which the Overtime Comp Payout should be charged, if different from the default cost center. If OT Comp Payout is from the employee's default cost center, input "same" in place of the cost center.
 - i. Example: 123456
 - ii. Example: Same

Note: Only use the cost center, project number or same in the notes. Do not add special characters or additional abbreviations.

9. Click Save.

10. The hours will now show on the Hours screen.

6/14/2021 to 6/20/2021 Manual Update

Start date Stop date Period

+ Add Manage Exceptions Processing

Show absences Regular 8:00 OT1 0:00 OT2 0:00 Comp Time 0:00 Leave 0:00 Total 8:00

Showing 1 records of 1 Selected 0 records

	Notes	Edited	Time In	Time Out	Hours	Shift Total	Week Total	Position	Rate
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	6/14/2021 09:00 AM	<< Time sheet >>	15.00	15.00	15.00	15 - Overtime Comp Payout	10.00

11. These hours will need to then be approved by the employee and the manager.

On-Call Compensatory Time Entry

Timekeepers and Managers will be responsible for entering On-Call hours for employees who work on-call. On-Call pay will be calculated as Straight Compensatory time in TCP and will be banked for future use or for Straight Compensatory Time payout (handled outside TCP on the Payment Voucher form).

Note: *If the on-call comp time is to be paid-out, it must first be entered in the timesheet to generate the Straight Compensatory time that will be paid-out.*

1. Navigate to the Individual Hours screen (Hours > Individual Hours) and select the employee.

- Adjust the Start and Stop dates if necessary.
- Click on the Add button.

The screenshot shows the 'Hours' tab with the following details:

- User: Sam Maverick
- Start date: 3/1/2022
- Stop date: 3/15/2022
- Period: Manual
- Buttons: + Add (highlighted in red), Manage, Exceptions, Update

- Click the checkbox for Timesheet entry. This will allow you to enter a quantity of hours rather than an in and out time.
- Enter the on-call date and time in the fields for Time in.
- Enter the quantity of Hours to be recorded.
- Specify the position worked for this shift by clicking the Position drop-down and selecting Position 13 – On-Call.
- Click Save.

The 'Edit Segment' dialog box contains the following information:

- Segment Length: 4:00
- Time sheet entry: (highlighted in red)
- Time in: 3/12/2022 09:00 AM
- Hours: 4:00
- Position: 13 - On Call
- Cost Code: << NONE >>
- Rate: [blurred]
- Note: [empty field]
- Buttons: Custom, Extra, Cancel, Save (highlighted in red)

- The on-call hours will now show on the Hours screen.

										Show absences		Regular	OT1	OT2	Comp Time	Leave	Total	
										40:00	0:00	0:00	4:00	4:00	44:00			
Showing 11 records of 11 Selected 0 records											Time In	Time Out	Hours	Shift Total	Day Total	Week Total	Position	Rate
<input type="checkbox"/>								3/7/2022 08:00 AM	3/7/2022 12:00 PM	4:00	4:00			1001336200 - Building Attendant I				
<input type="checkbox"/>								3/7/2022 01:00 PM	3/7/2022 05:00 PM	4:00	4:00	8:00		1001336200 - Building Attendant I				
<input type="checkbox"/>								3/8/2022 08:00 AM	3/8/2022 12:00 PM	4:00	4:00			1001336200 - Building Attendant I				
<input type="checkbox"/>								3/8/2022 01:00 PM	3/8/2022 05:00 PM	4:00	4:00	8:00		1001336200 - Building Attendant I				
<input type="checkbox"/>								3/9/2022 08:00 AM	3/9/2022 12:00 PM	4:00	4:00			1001336200 - Building Attendant I				
<input type="checkbox"/>								3/9/2022 01:00 PM	3/9/2022 05:00 PM	4:00	4:00	8:00		1001336200 - Building Attendant I				
<input type="checkbox"/>								3/10/2022 08:00 AM	3/10/2022 12:00 PM	4:00	4:00			1001336200 - Building Attendant I				
<input type="checkbox"/>								3/10/2022 01:00 PM	3/10/2022 05:00 PM	4:00	4:00	8:00		1001336200 - Building Attendant I				
<input type="checkbox"/>								3/11/2022 08:00 AM	3/11/2022 12:00 PM	4:00	4:00			1001336200 - Building Attendant I				
<input type="checkbox"/>								3/11/2022 01:00 PM	3/11/2022 05:00 PM	4:00	4:00	8:00		1001336200 - Building Attendant I				
<input type="checkbox"/>								3/12/2022 09:00 AM	<< Time sheet >>	4:00	4:00	4:00	44:00	13 - On Call				

10. These hours will need to then be approved by the employee and the manager.

Note: If an employee is “called-in” they should still punch in and punch out, or, if an exempt employee, add the worked hours to their timesheet. There should be separate timesheet entries for the on-call pay and the physical on-call hours worked (if any).

Reviewing Employee Attestations

The Employee Attestation is how A&P, Classified Exempt, and Faculty employees agree to their time's accuracy. Since they do not perform clocking functions, employees with the classification of A&P, Classified Exempt, and Faculty are not required to approve their timesheet. Therefore, each month employees with these classifications will need to attest that “Yes, my time is correct. I have entered all leave time for the current month.” Or, if it is not correct, their leave will be entered. The Attestation in TCP appears once a day, upon the first login. Employees will need to attest that they have accurately represented their hours for the current pay period through today.

There are two ways a Timekeeper can validate an employee's attestation:

- Through the employee's profile (single employee)
- Running the Employee Attestation report (multiple employees)

Employee Attestation in Employee Profile

As a Timekeeper, you can validate an employee's attestation within their profile, under the Personnel tab. This reflects the employee's last attestation response.

1. Go to Employee, then Employee Profiles.

2. Click on an employee in the Employee List or search for an employee by typing their name, or a portion of their name, or their 10-digit employee ID number in the search box.
3. Click on the Personnel tab and open the Attestation section.

The screenshot shows the TCP interface with the Personnel tab selected. The Attestations section is expanded, showing a search bar and a checkbox for "Active only". Below this, a table displays one record:

Role	ID↑	Assignment Time	Response	Response Time	Last Revoked User	Revoked Time
Role	Classified Exempt Hours Approval	09/24/2021 01:15 PM	Rejected	12/20/2021 03:56 PM		

A response of “Accepted” indicates that the employee attests that all hours and leave have been entered into TCP. A response of “Rejected” indicates that there are hours or leave requests to be entered and that the current timesheet is not complete.

Employee Attestation Report

The Attestation Report can be used to validate multiple employees' attestation.

1. Go to Reports, then Period Reports.
2. The Employee Attestations report can be found under the Miscellaneous category.

PERIOD REPORTS ☆

Options ? Feedback

Sort Key Settings Employee Filter Position Filter Cost Code Filter

Categories

- Payroll
- Position
- Scheduler
- Period
- Cost Code
- Accruals
- Miscellaneous
- FMLA

Select a report

- Anniversary
- Break Totals
- Digital Output Access
- Employee Attestations
- Employee Information
- Punch Location
- Recorded Absent and Tardy (Legacy)
- Requests

Download

Settings

Preview

Print

The report can be downloaded as an HTML file viewed on-screen or downloaded as a PDF or OpenXML document.

Employee Attestations
Printed on 1/31/2021

Employee ID	Name	Attestation ID	Department	Response	Response Time
10		Classified Exempt Hours		Accepted	01/03/2022 08:25 AM
10		Classified Exempt Hours		Rejected	12/27/2021 05:14 PM
10		A&P		Accepted	01/03/2022 06:15 PM
10		Classified Exempt Hours		Accepted	01/04/2022 08:27 AM
10		Classified Exempt Hours		Accepted	01/04/2022 09:38 AM
10		A&P		Accepted	12/06/2021 12:16 PM
10		A&P		Accepted	12/31/2021 05:43 PM
10		A&P		Rejected	12/22/2021 09:27 PM

Corrections to Payroll After Pay Period Locked

Pay periods will be locked for entry in TCP based on the time entry deadline posted on the Payroll Services [website](#). If an error is identified in an employee’s timesheet before it is submitted but after Payroll has locked the pay period, the timekeeper or manager should email Payroll Services (payroll@uta.edu).

If the hours were not entered into TCP, send a completed, signed paper timesheet (found on the [Business Affairs Forms webpage](#)) to Payroll Services.

If hours are in TCP but need to be changed, send an email to Payroll Services that includes all pertinent correction information, such as:

- Employee ID
- Employee Name
- Position ID
- Needed Correction
- Reason for Correction
- Manager Approval for Correction
- Departmental Contact

Reports

Running reports will allow you to review information regarding your employees' hours, accruals, and more in a variety of formats. These reports can be downloaded, automatically sent via email or sent directly to your printer.

Suggested Timekeeper Period Reports

- Approaching Overtime (Payroll)
- Missing Manager Approval* (TimeKeeper/Manager)
- Accrual and Usage Report* (Leave Management)
- Employee Comp Time Hours* (TimeKeeper/Manager)
- Employee Attestations (Miscellaneous)
- Conflicting Segments* (TimeKeeper/Manager)
- Employee Absence Requests* (TimeKeeper/Manager)
- Employee In Out Early or In Out Late (TimeKeeper/Manager)
- Employee Missed Punched Report* (Timekeeper/Manager)
- Missing Employee Approvals (Timekeeper/Manager)

Running a Report

1. Click on Reports, then select Period Reports.
2. Select one of the report categories.

3. Select the report you'd like to run.

The screenshot shows the 'PERIOD REPORTS' interface. At the top right, there are 'Options' and '?' buttons. Below the header, there are filter buttons: 'Sort Key Settings', 'Employee Filter', 'Position Filter', and 'Cost Code Filter'. The main content area is divided into three columns:

- Categories:** A list of categories including Payroll, Position (highlighted with a red box), Scheduler, Period, Accruals, Miscellaneous, Payroll Reports, Leave Management, and TimeKeeper/Manager.
- Select a report:** A list of reports including Employee Positions (highlighted with a red box), Position Analysis Detail, Position Analysis Summary, Position Group Detail, Position Group Summary, Position Overtime, Position Split, and Selected Position.
- Actions:** A vertical stack of buttons: Download (blue), Preview (grey), Print (grey), and Create Saved Report (green).

Note: Any customized reports will have an * after the report name.

4. Some reports will allow for date entry. If applicable, enter in the date range for the report or select a pre-defined date range from the drop-down.

This screenshot shows the same 'PERIOD REPORTS' interface but with a date and period selection area highlighted by a red box. This area contains:

- A date input field with '2/8/2021' and a calendar icon, labeled 'Start date' below it.
- The word 'to' between the two date fields.
- A date input field with '2/14/2021' and a calendar icon, labeled 'Stop date' below it.
- A dropdown menu with 'TimeClock Week' selected, labeled 'Period' below it.

The rest of the interface is similar to the previous screenshot, but the 'Categories' list now includes 'Test Reports *' and 'TimeKeeper Reports *' (both marked with an asterisk to indicate they are custom categories). The 'Select a report' list remains the same.

Note: If running a report that contains hours, run the report through yesterday. If the report is run through the current date, any employee who is currently clocked-in will be flagged as an exception as TCP will see today's time segment as an incomplete segment.

5. By default, the report that you run will include all employees. To limit which individuals will appear on the report, set an Employee or Position Filter using the Employee Filter or Position Filter buttons. Cost Codes are not used by UTA.
 - a. The most used Employee Filters include:
 - i. Employee Status
 - ii. Employee ID - can select multiple
 - iii. Position - can select multiple
 - iv. Department - can select multiple
 - v. Employee Role – employee's position classification (i.e. A&P, Student Worker, Classified Non-Exempt, etc.)

The Employee Filter screen will show the number of employees who fit the filter. You can also preview the report results using the Preview button.

Employee Filter

Employee Status

Employee ID

Position

Classification

Department

Location

Employee Role

Schedule Group

Manager

Job Classes

Provision

Qualifications

Hire Date

Days Employed

Custom Fields

Summary

Exclude suspended

Exclude terminated

Exclude salaried

Exclude full time

Exclude part time

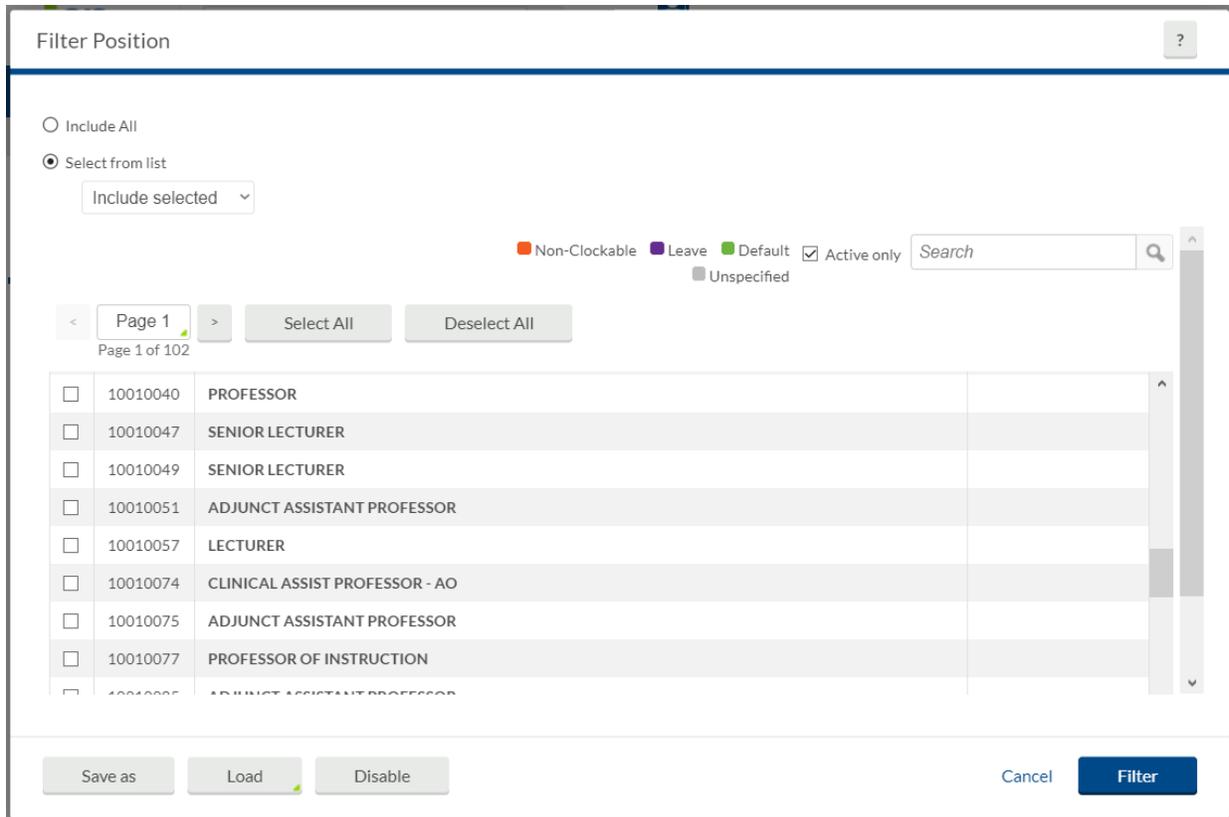
Exclude employees with no work status

Preview Save as Reset All

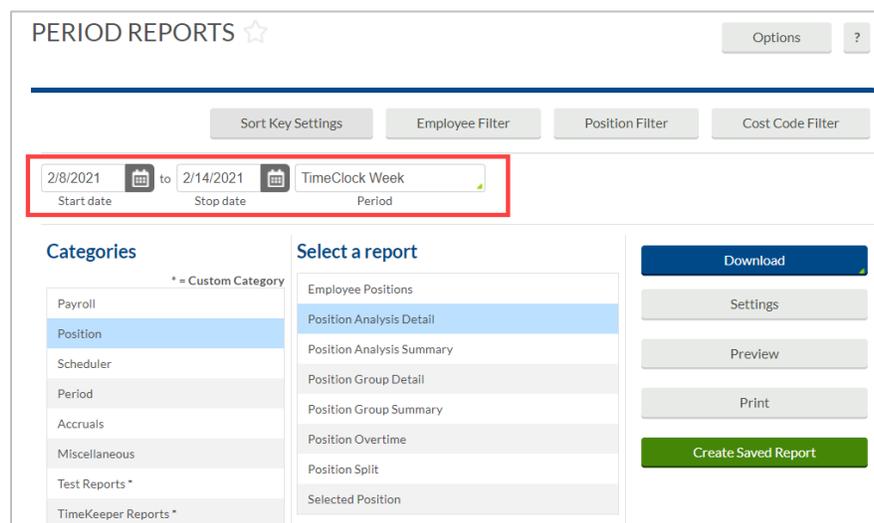
131 of 131 employees match

Cancel Filter

- b. For Position Filters, click the Enable Selection box.
 - i. Chose to Include Selection or Exclude Selection
 - ii. Select or search for the position(s) to include or exclude.



- c. Click Filter to apply the filter
 - d. Report filters can be saved to be used in the future by using the Save As button. Once a filter is saved, it can be accessed using the Load button.
 - e. Filters will be saved while you remain on the Period Reports page. Once you navigate away from the page, they will go back to the default settings.
6. Some reports will allow for date entry. If applicable, enter in the date range for the report or select a pre-defined date range from the drop-down.



7. How the report will be sorted can be modified using the Sort Key Settings button. The current sort key settings will be displayed and can be removed using the Unassign icon, and the sort direction can be changed using the slider. Add new sort keys using the Assign button.

Note: *The Sort Key setting changes will remain until you change them.*

Unassign		Order	Description	Sort Direction
		1	Employee ID	<input type="radio"/> ASC
		2	Last Name	<input type="radio"/> ASC

8. The Settings button will display report specific settings that can be adjusted. These settings will vary per report depending on the data in the report.

Note: *The Settings set for a particular report will save until you change them.*

9. You can preview the report prior to downloading it using the Preview button. This will display the report on-screen.
10. Click on the Download button to choose which output format you would like to download:
- HTML: The output is produced in a .html file that can be opened by a web browser.
 - PDF: The output is produced in a .pdf file that can be opened in Adobe Reader or another program designed to read .pdf files. As the .pdf report is more difficult to edit than the other formats, many companies use this for producing reports to send out.
 - OpenXML: The report is produced in a .xml file that can be opened in Microsoft Excel or OpenOffice.

PERIOD REPORTS ☆ Options ?

Sort Key Settings
Employee Filter
Position Filter
Cost Code Filter

2/8/2021 to 2/14/2021 TimeClock Week
Start date Stop date Period

Categories

* = Custom Category

- Payroll
- Position**
- Scheduler
- Period
- Accruals
- Miscellaneous
- Test Reports *
- TimeKeeper Reports *

Select a report

- Employee Positions
- Position Analysis Detail**
- Position Analysis Summary
- Position Group Detail
- Position Group Summary
- Position Overtime
- Position Split
- Selected Position

Download

HTML

PDF

OpenXML

Print

Create Saved Report

11. Alternately, click Print to send the report directly to your printer for physical copies.

Create a Report

Creating a Saved Report will allow you to save any filters or settings to a report's defaults, allowing you to run the report without having to set up configurations each time.

1. In the Period Reports window, select the report you want to start with.
2. Click the Create Saved Report button.

PERIOD REPORTS ☆

Options
?

Sort Key Settings
Employee Filter
Position Filter
Cost Code Filter

2/8/2021
to
2/14/2021

TimeClock Week

Start date
Stop date
Period

Categories

* = Custom Category

- Payroll
- Position
- Scheduler
- Period
- Accruals
- Miscellaneous
- Test Reports *
- TimeKeeper Reports *

Select a report

- Employee Positions
- Position Analysis Detail
- Position Analysis Summary
- Position Group Detail
- Position Group Summary
- Position Overtime
- Position Split
- Selected Position

- Download
- Settings
- Preview
- Print
- Create Saved Report

3. Click the Category drop-down to choose an existing report category or create a new category by typing it into the box. This represents the section that the report will be filed under when viewing your saved reports.
4. Enter a title for the report in the Report title field.
5. To change formatting options for the report (such as time format, date format, hour format, etc.), check the box for Save options, then click the Options button and set the desired options.
6. To choose specific employees to include in the report, check the box for Save employee filter, click Employee Filter, and set the filtering criteria.
7. To choose specific positions to include in the report, check the box for Save position filter, click Position Filter and set the filtering criteria.

Note: *Cost Codes are not used by UTA.*

8. To adjust any report-specific settings, click on the Settings button at the bottom of the window. These settings will automatically be saved when the report is saved.
9. Click Save.

Base report name Position Analysis Detail

Category Position

Report title

Filters

Save options Options

Save employee filter Employee Filter

Save position filter Position Filter

Save Sort Key Settings Sort Key Settings

Save cost code filter Cost Code Filter

Report Automation

+ Add

Showing 0 records of 0

Delete	Edit	Description	Created By	User To Run Automation
..

Settings Cancel Save

10. The report will now display in your Reports page under the indicated category. The * indicates it is a Saved report. This new report can be run using the Download button.

Categories * = Custom Category

- Payroll
- Position
- Scheduler
- Period
- Accruals
- Miscellaneous
- Test Reports *
- TimeKeeper Reports *

Select a report * = Custom Report

- Employee Positions
- New Saved Report *
- Position Analysis Detail
- Position Analysis Summary
- Position Group Detail
- Position Group Summary
- Position Overtime
- Position Split
- Selected Position

Download

Settings

Preview

Print

Create Saved Report

Edit a Saved Report

After creating a custom report, it may be necessary to run the report using different filters, i.e. for a different employee or position group, or with different settings or formatting options.

Note: If the report is visible to other users, the report settings will be adjusted for all users.

1. Click on the custom report to be edited.
2. Under the Manage Saved Report section on the right, click Edit.

PERIOD REPORTS ☆
?
Options
?
Feedback

Sort Key Settings
Employee Filter
Position Filter
Cost Code Filter

📅
to

📅

TimeClock Week

Categories

* = Custom Category

- Payroll
- Position
- Scheduler
- Period
- Cost Code
- Accruals
- Miscellaneous
- FMLA
- Provisioning
- Leave Management *
- Payroll Reports *

Select a report

* = Custom Report

- Approaching Overtime
- Complete Payroll
- Day Breakdown
- Employees Without Exceptions
- Estimated Wages
- Exception Summary
- Individual Exception
- Individual Job
- Missing Manager Approval - All *
- OCP Payout Requests *
- Overtime
- Payroll Detail
- Payroll Summary
- Shift Note

- Download
- Settings
- Preview
- Print
- Create Saved Report
- Manage Saved Report
- Delete
- Edit

Edit the saved reports custom settings and automation

3. To adjust the filters, first click the checkbox for the desired filter, then click the filter button.

4. The Filter screen will populate. Make the desired adjustments then click the Filter button to apply the update.

Department
340301 OIT CONTINUOUS IMPROVEMENT
<input checked="" type="checkbox"/> 340301 OIT KNOWLEDGE SERVICES

- To adjust the report Options or Settings, click the appropriate button, make the needed changes, then click Save.

Base report name: Complete Payroll
 Category: Payroll
 Report title: OCP Payout Requests

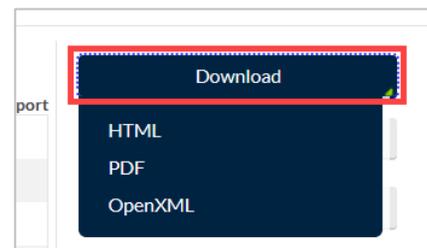
Filters

- Make report visible to all users
- Save options **Options**
- Save employee filter **Employee Filter**
- Save position filter **Position Filter**
- Save Sort Key Settings **Sort Key Settings**
- Save cost code filter **Cost Code Filter**

Report Automation

Settings Cancel Save

- Once all Filter, Option, and Settings adjustments have been made, click the Save button to save the report changes.
- Run the adjusted report by clicking the Download button and selecting the desired download option.



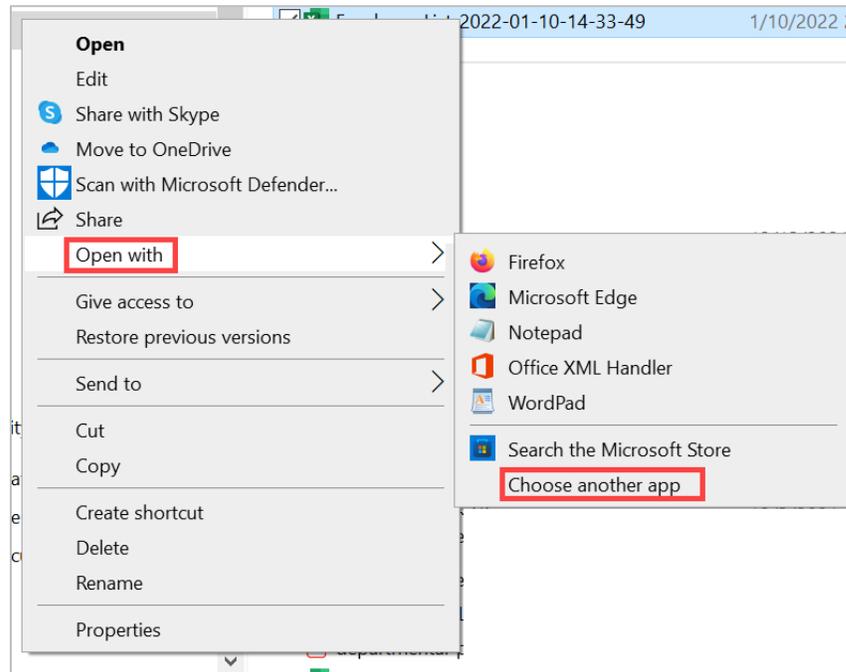
Open “OpenXML” Report in Excel

Documents with an “XML” file type may initially open in something other than Excel, or your computer may ask with what application to open the file. The instructions below will detail how to open the file as an Excel Spreadsheet.

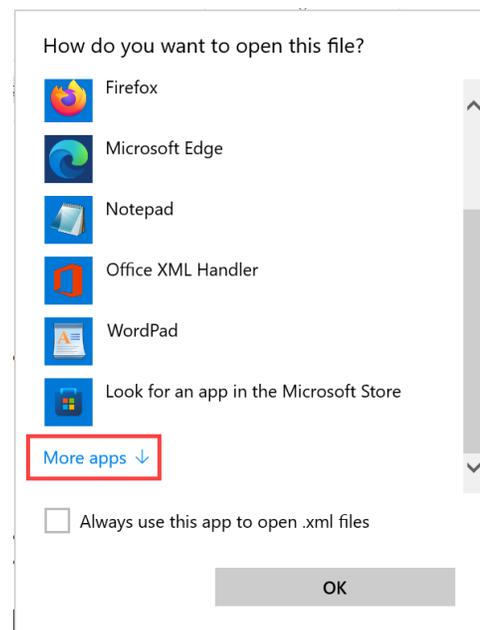
For PCs

- Download the file and Save it to your computer.

2. Go to the file in File Explorer on your computer.
3. Right-click on the downloaded file and select “Open With”.
4. If Excel is not an option, click on “Chose another app”.

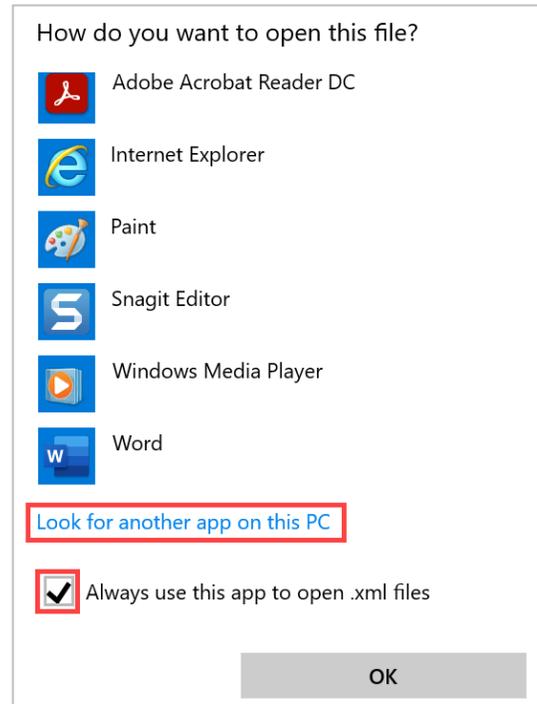


5. Select the “More Apps” link.

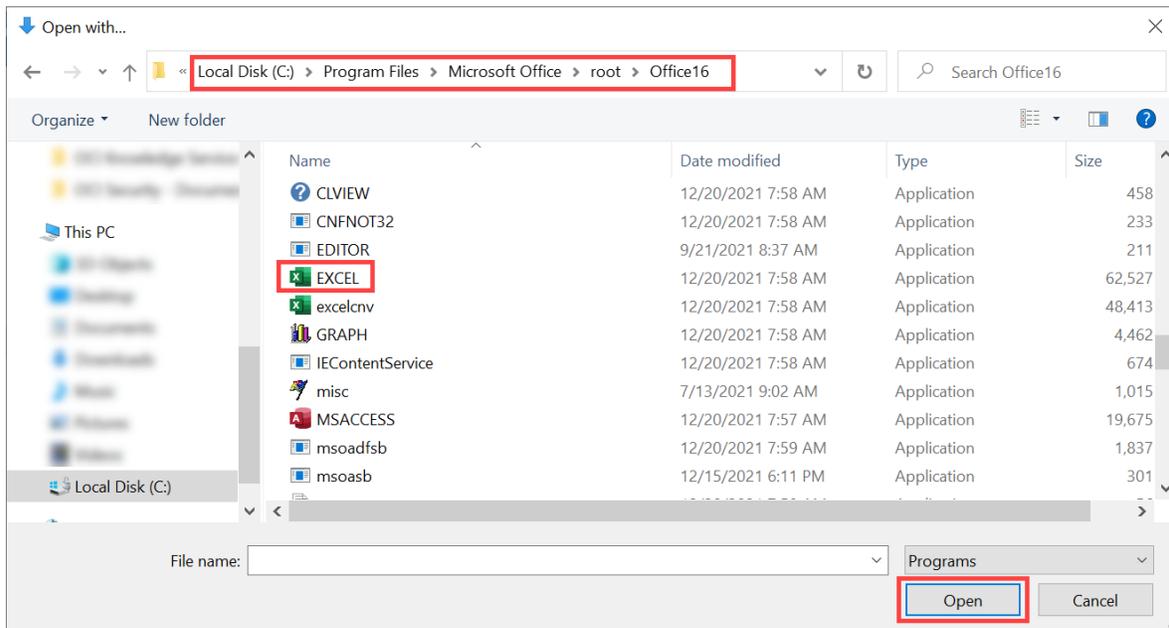


6. From here select Excel.
 - a. If Excel is listed on the More Apps page, click Excel.
 - i. Click the box for click the box for “Always use this app to open .xml files”.
 - ii. Click the OK button.

- b. If Excel is not listed on the More Apps page, click the checkbox for “Always use this app to open .xml files” then click the “Look for another app” link.



- i. Navigate to the Office16 folder at: Local Disc (C:) > Program Files > Microsoft Office > Root > Office 16.
- ii. Find and Click on “Excel”.
- iii. Click the Open button.



For Apple Computers

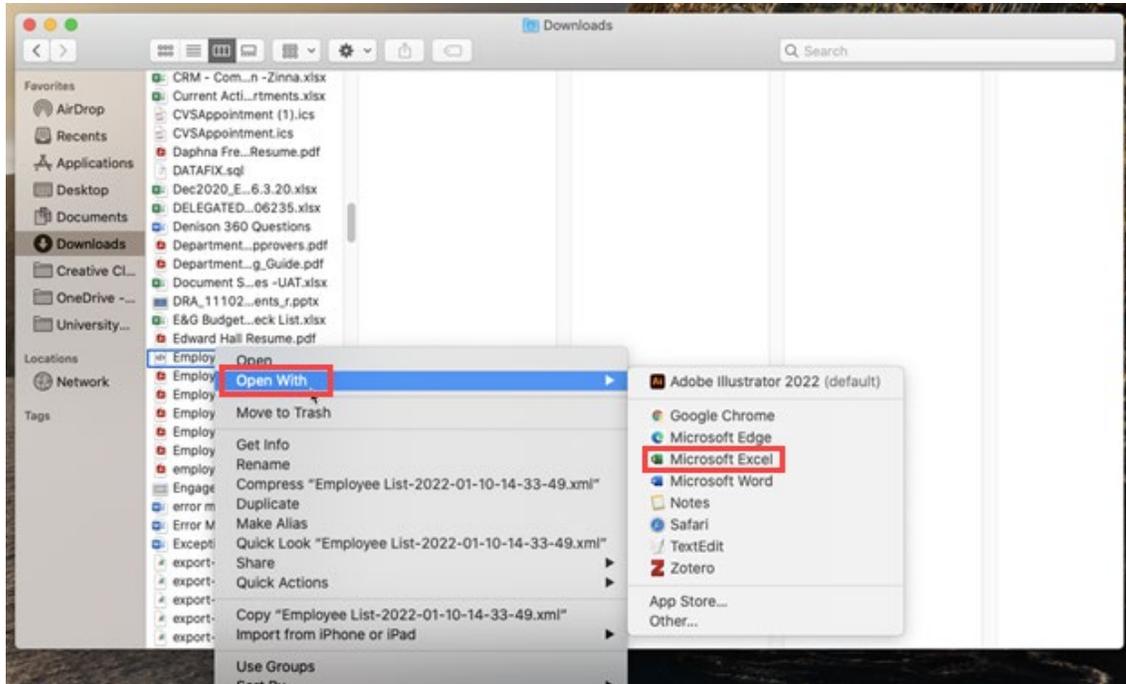
1. Download the file and Save it to your computer.

2. Click on “Finder”



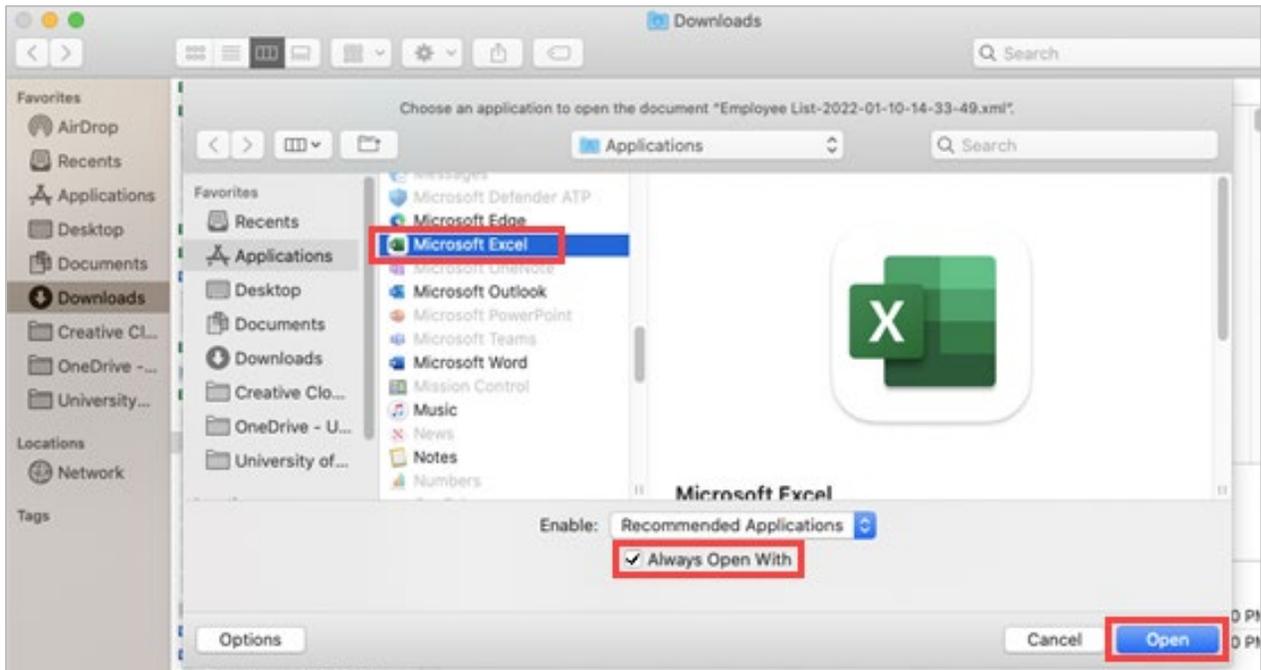
3. Right click on the downloaded file and select “Open With”

4. Select Excel.



a. If Excel is not listed as an option, click “Other...”

- b. In the Applications screen, find and click on Microsoft Excel.
- c. Click the “Always Open With” check box.
- d. Click “Open”

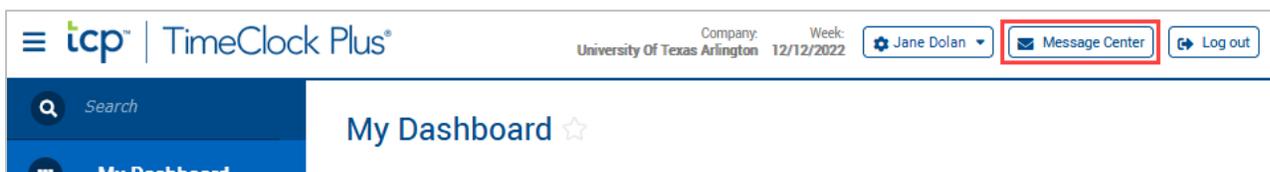


Once you have opened a .XML file with Excel, Excel should populate on the list of applications that populate in the “Open With” screen. If your computer does not automatically open the next .XML file with Excel, be sure that the “Always use this app to open .xml files” (for PCs) or “Always Open With” (for Apple) box is checked.

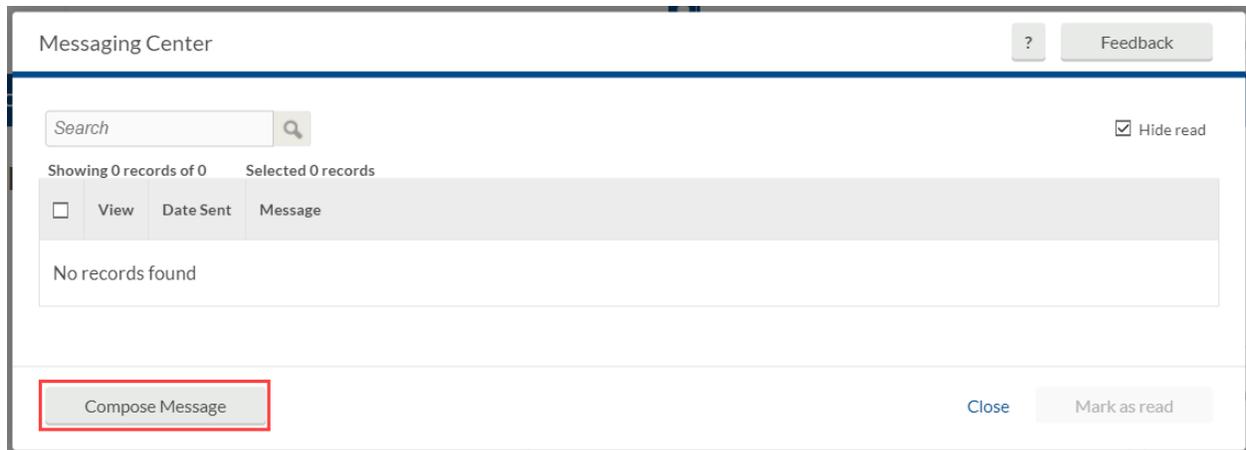
Employee Messaging

As a timekeeper, you can send messages to employees via TCP messaging and email.

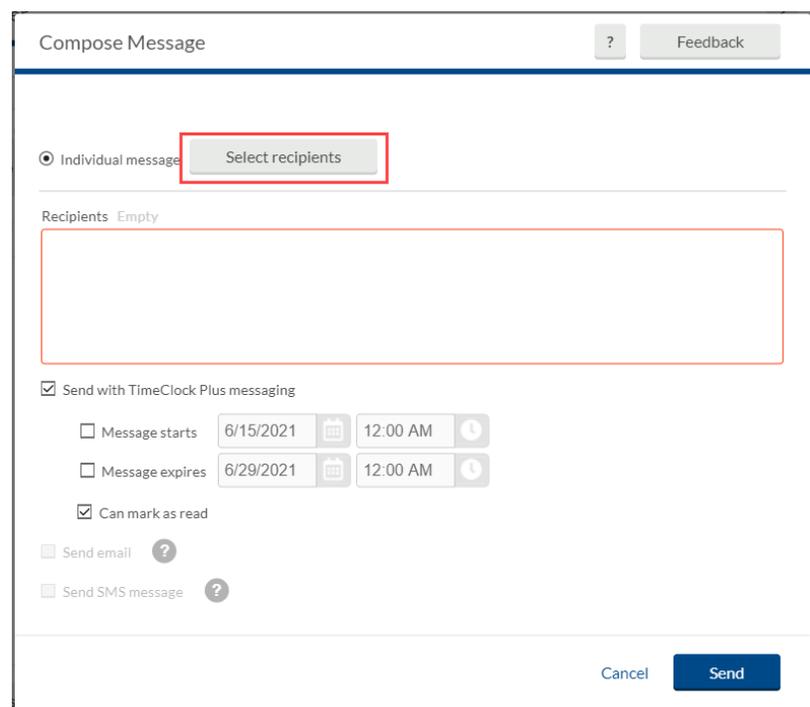
1. To send a message to an employee, from the TCP dashboard, click the message icon in the top right corner next to your name.



2. In the Messaging Center dialog box, click Compose Message.



3. In the Compose Message dialog box, select the recipients to send the message to by clicking the Select recipients button.



- a. By default, the “Select employees from list” radio button will be selected. This will allow you to scroll-through the list of employees or search for an employee using their employee ID number or name.

Select Recipients ? Feedback

Select using filters Filter

Select employees from list

Search

< Page 1 >
Page 1 of 68

Select All Deselect All

Showing 1-100 records of 6704 Selected 0 records

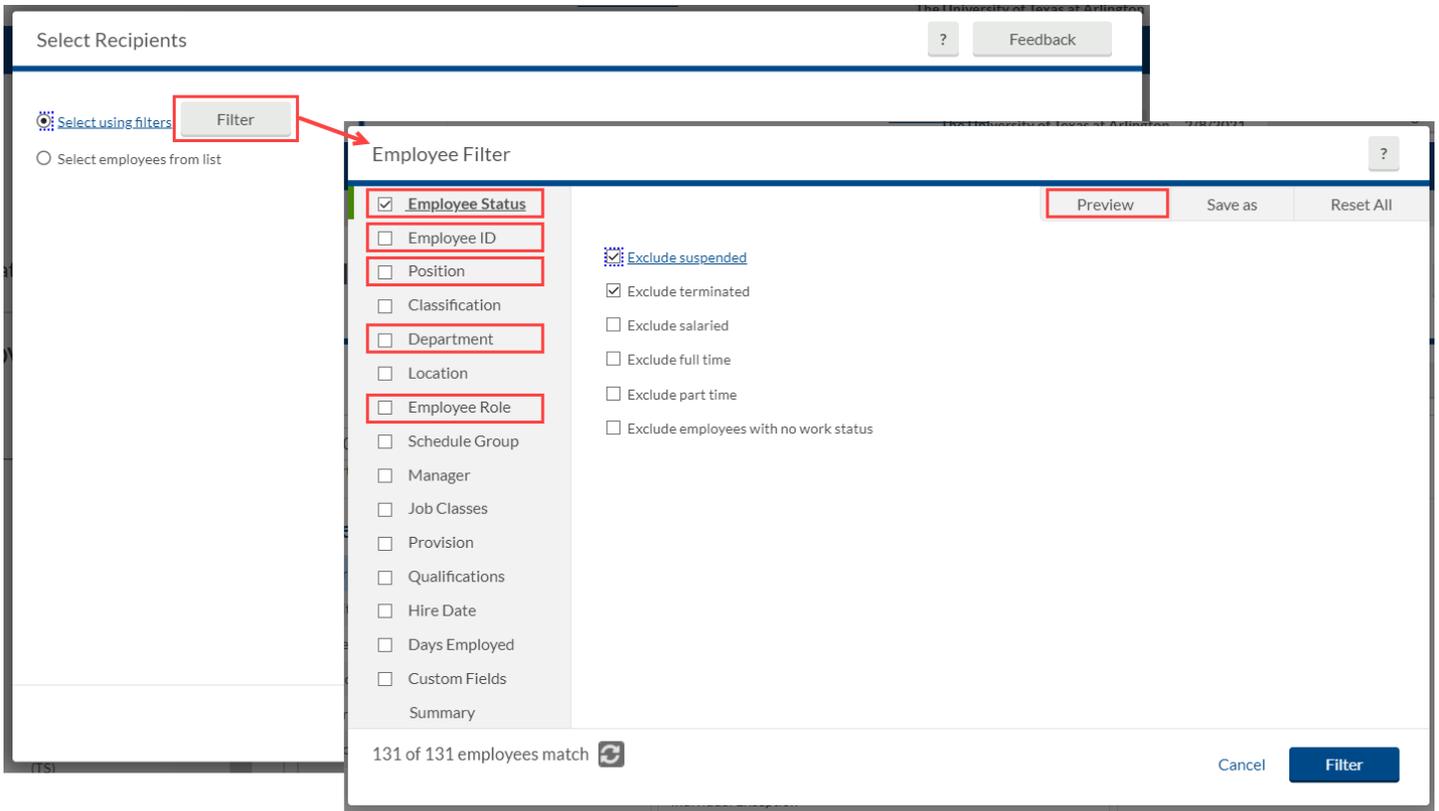
<input type="checkbox"/>	ID↑	First Name	Last Name	Export Code	Department	Classification	Role
<input type="checkbox"/>	10	Neill		100	ENGLISH		5
<input type="checkbox"/>	10	Charles		100	PHILOSOPHY		5
<input type="checkbox"/>	10	Robert		100	OIT PROJECT MANAGEMENT		3
<input type="checkbox"/>	10	Suresh		100	PHYSICS		5
<input type="checkbox"/>	10	Leonidas		100	COMPUTER SCIENCE AND ENGINEER		5
<input type="checkbox"/>	10	Kristin		100	NURSING - GRADUATE		5

Cancel

b. To apply Filters for employee selection, click the radio button for Select using filters.

- i. This will populate the screen where you can narrow the message recipients using filters for position, department, employee role (A&P, Classified Non-Exempt, etc.), along with others.
- ii. The Employee Filter screen will show the number of employees who fit the filter. You can also preview the report results using the Preview button.
- iii. Click the Filter button to apply the filter to the message recipients.

Note: You will only be able to send messages to the employees in the departments to which you have access.



4. Select the recipients of the message and click Select Recipients.
5. In the empty message box, type the message you want to send to the employee(s).
6. By default, the checkbox for Send with TCP messaging is selected. This will send the message to the employee to be read on their TCP dashboard. You can choose to send this message only via email by unchecking this box.

MY HOURS (60:00) 7

Time	Position	Total
<input type="checkbox"/> 03/15 08:00 A - << Time sheet >>	3 - Leave without Pay	8:00
<input type="checkbox"/> 05/10 08:00 A - << Time sheet >>	1001029400 - Business Support Analyst II	10:00
<input checked="" type="checkbox"/> 05/10 08:00 A - << Time sheet >>	5 - Jury Duty	8:00
<input type="checkbox"/> 05/11 08:00 P - << Time sheet >>	1001029400 - Business Support Analyst II	10:00
<input type="checkbox"/> 05/12 05:00 P - << Time sheet >>	1001029400 - Business Support Analyst II	8:00

LEAVE REQUESTS 0

MY ACCRUALS 3

Accrual Bank	Accrued	Accrual Forecast	Used	Used Forecast	Remaining
Sick	8.0000	16.0000	0.0000	0.0000	24.0000
Straight Comp	0.0000	0.0000	0.0000	0.0000	0.0000
Vacation	0.0000	20.0000	0.0000	0.0000	20.0000

MY MESSAGES 1

Read	Sent By	Message	View
<input type="checkbox"/>	SMaverick	This is a reminder that Dr. Smith will be out ...	1/1

MY SCHEDULES (352:00) 44

- a. You can set a message start time by checking the box for Message Starts and entering a date and time.
- b. You can set a message expiration date/time by checking the box for Message Expires and entering a date and time.

- c. If you do not set an expiration date/time, the message will persist (if it is sent via TCP messaging) and the employee will see the message every time they clock in until they mark the message as read.
- d. You can choose whether an employee can mark the message as read by selecting/deselecting Can mark as read.

Note: *If this box is unchecked so that an employee cannot mark a message as read, be sure to enter an expiration date and time so that the message will eventually no longer be displayed.*

- 7. To send the message via email, check the box for Send email.
- 8. Once you have configured the message and are ready to send it, press Send. The message will be sent according to the options you have chosen. These options will be configured for each message you send.

Note: *SMS settings are not configured – you cannot send messages via SMS text.*

Compose Message
?
Feedback

Company wide bulletin
 Individual message
 Select recipients

Recipients 18 messages will be sent

This is a reminder email that Dr. Smith will be out on Monday and will approve hours on Tuesday. Please ensure all hours and requests are in TCP by next Tuesday. Please contact me if you have questions or concerns.

Thanks,
Sam Maverick

Send with TimeClock Plus messaging

Message starts

Message expires

 Can mark as read

Send email

Send SMS message ?

Cancel
Send

Additional Tools

Incomplete Clock Operation Audit Log

The Audit Log allows you to examine situations where employees have not completed a clock operation.

1. To access the Incomplete Clock Operation Audit Log, go to Tools > Other Tools > Audit Log.
2. In the Select Feature drop down, choose Incomplete Clock Operation Audit Log.
3. Set the date range for audits that you are reviewing and click Update.
4. By default, this feature will load all the incomplete clock operations that have been recorded on the present day. To view certain changes, use one of the following filters:
 - a. Employee Filter to select which employees will appear.
 - b. Advanced Filter to see incomplete operations from all features, or specific features.
5. This audit log will outline the employee, when the incomplete operation occurred, on what feature it occurred, why the clock operation was incomplete, at which step the clock operation was abandoned, the type of clock operation, and the location where the incomplete operation occurred.

Unresolved Punches

The Unresolved Punches function displays clock operations that were recorded on a clock or mobile device, but not recorded in the employee's timecard. This is usually due to the device being offline, or in Fallback mode. Clocks and mobile devices will still record punch information if the network connection is down. When the device regains network connectivity, the punches are sent and stored in Unresolved Punches. TCP has been configured to automatically import these punches to the employee's timecard, but certain circumstances can prevent this. If you have an employee who performed a clock operation but cannot find the punch, and there is no evidence of an incomplete clock operation, look in Unresolved Punches.

1. To access Unresolved Punches, go to Tools, then Other Tools, then Unresolved Punches.
2. Set the date range that you want to look for Unresolved Punches for and click Update.
3. Unresolved punches will display information such as the employee's ID, their name, the operation that was recorded, the date and time that the unresolved punch occurred, the position that was used for the operation, the number of attempts that occurred for the operation, and the error that caused the unresolved punch.
4. If Unresolved Punches exist, submit a [Service Now](#) request to either have the punches loaded in employees' timesheets or, if they have already been manually deleted, to have the unresolved punches deleted.