

Find an Existing Journal Job Aid

At times a user might need to edit, copy, or delete an existing Journals. To find an existing Journal, a user will navigate to the Create/Update Journal Entries page.

1. Navigate to the Create/Update Journal Entries screen: **NavBar > Menu > Financials > General Ledger > Journals > Journal Entry > Create/Update Journal Entries.**
2. The **Add a New Value** page will display. Click the **Find an Existing Value** button in the top right.

3. The **Find Existing Value** page will display. Click the **Clear** button. This clears all the pre-existing values.

4. Enter UTARL as the **Business Unit**.
5. Enter the **Journal ID** or **Journal Date** to do a broader search. Use other search options as necessary.
6. Click the **Search** button.

Find an Existing Value

▼ **Search Criteria**
 Enter any information you have and click Search. Leave fields blank for a list of all values.

Recent Searches Choose from recent searches [dropdown] [edit] [save]

Business Unit = [dropdown] UTARL [magnifying glass]

Journal ID begins with [dropdown] 0000794409 [magnifying glass]

Journal Date = [dropdown] [calendar icon]

Document Sequence Number begins with [dropdown]

Line Business Unit = [dropdown] [magnifying glass]

Journal Header Status = [dropdown]

Budget Checking Header Status = [dropdown]

Source = [dropdown] [magnifying glass]

Entered By begins with [dropdown] [magnifying glass]

Attachment Exist = [dropdown]

Journal Class begins with [dropdown] [magnifying glass]

^ Show fewer options

Case Sensitive

Search [hand cursor] Clear

7. Select the desired Journal from the results below.

Search Clear Save Search

▼ **Search Results**
 1 rows - Business Unit "UTARL" Journal ID "0000794407"

Business Unit	Journal ID	Journal Date	Journal UnPost Sequence	Document Sequence Number	Line Business Unit	Journal Header Status	Budget Checking Header Status	Ledger Group	Source
UTARL	0000794407	06/17/2024	0	(blank)	UTARL	Valid	Valid	ACTUALS	IDT

The Journal Header page is displayed.